THE WAY FORWARD

IR NEWSLETTER
Q3/2026

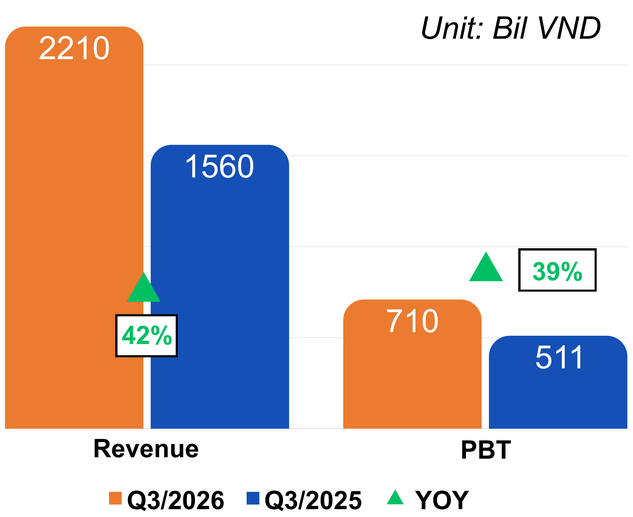
CONTENT

1. BUSINESS RESULTS
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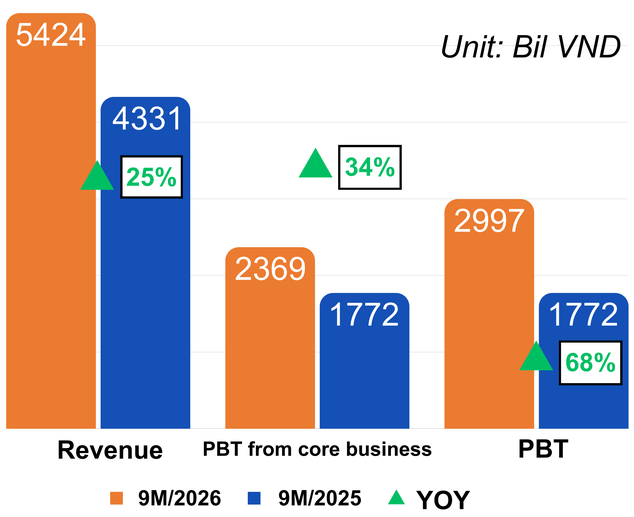


GEMADEPT'S RESULTS FOR Q3 AND 9M OF 2026

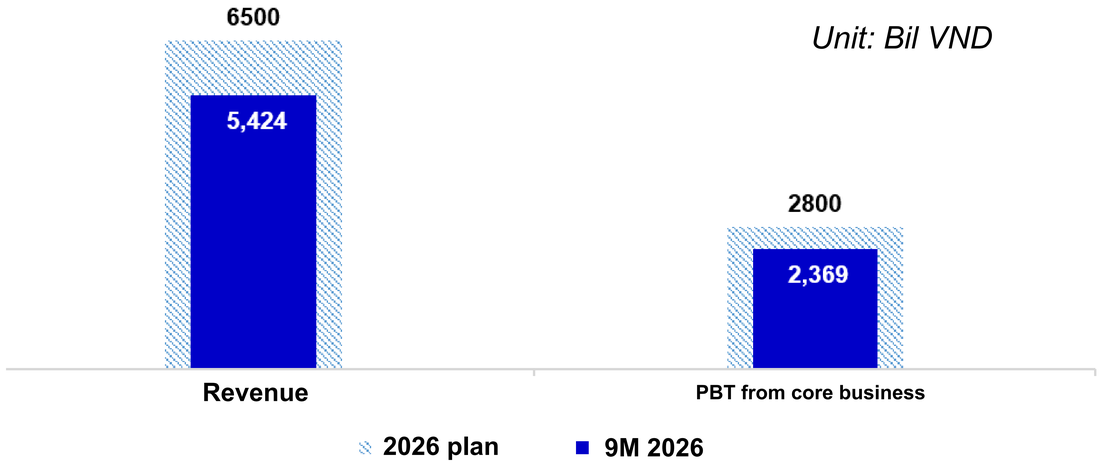
Revenue and PBT Q3/2026



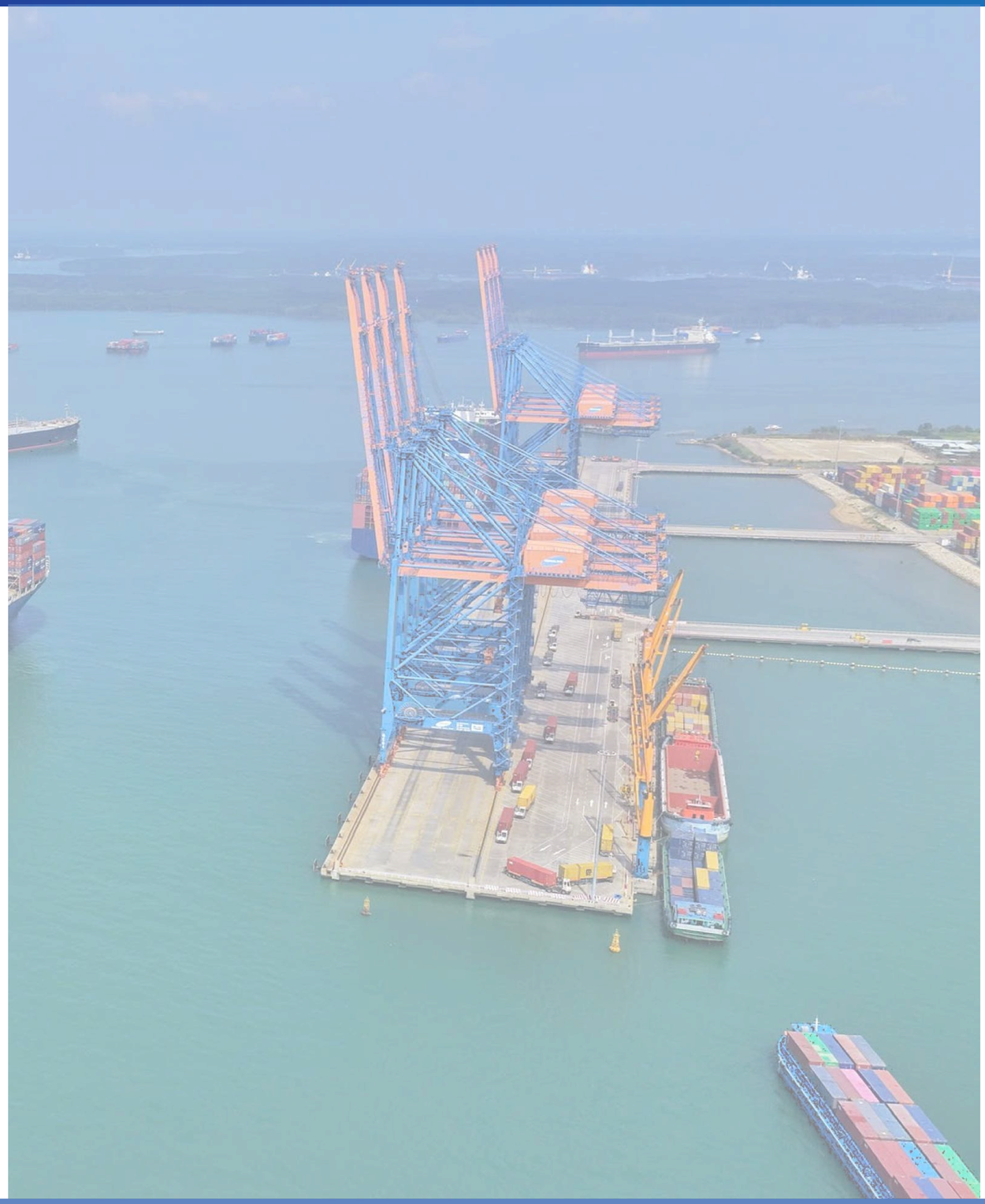
Revenue and PBT 9M/2026



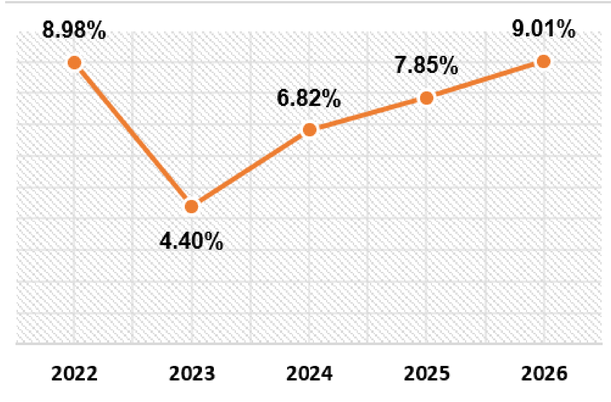
% COMPLETION OF THE 2026 PLAN



Accumulated 9M/2026 Revenue and PBT (from core business activities) completed **83%** and **85%** of the 2026 plan, respectively.



VIETNAM'S GROWTH IN 9M/2026



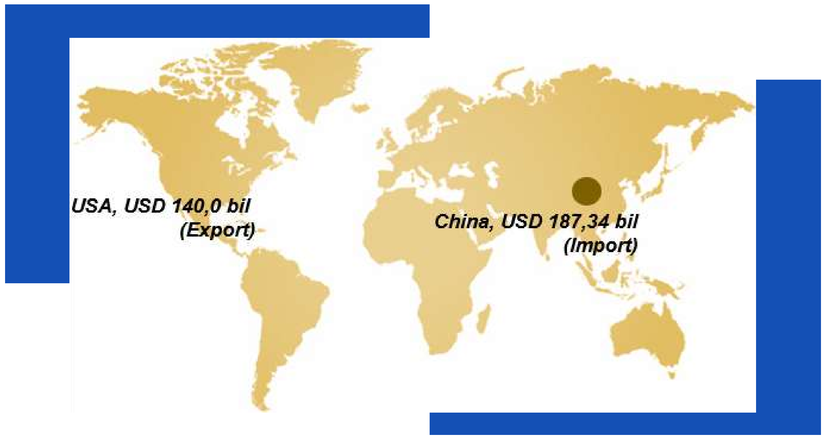
GDP growth rate in the period 2022 – 2026 (%)

Gross Domestic Product (GDP) for the first nine months of 2026 grew by **9.01%**—the highest nine-month growth rate recorded during the 2022–2026 period.

The economy grew strongly over the first nine months, driven by industry, construction, public investment, and FDI. Industrial output rose 12.3% and realized FDI 12.1%, while energy prices and global trade remain key risks.

Source: General Statistics Office

IMPORT & EXPORT OF GOODS



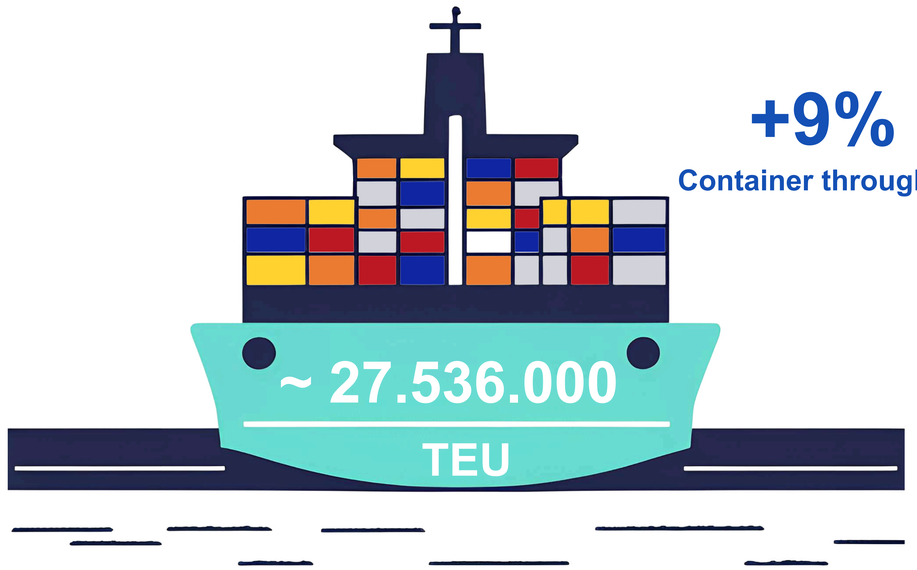
The 2 largest import-export markets of Vietnam in 9M/2026

The total imports and exports in the 9M/2026 reached **888.02 bil USD**, increased by **30.4%** over the same period.

USD 453,72 bil	USD 434,30 bil
Import	Export
+36,7%	+24,5%

Source: General Statistics Office

CARGO THROUGHPUT VIA VIETNAM'S PORTS IN 9M/2026



+9%
Container throughput

In 9M/2026, container cargo throughput at Vietnam port reached over **27 million TEUs, an increase of 9%**

Source: Vietnam Maritime and Inland Waterways Administration



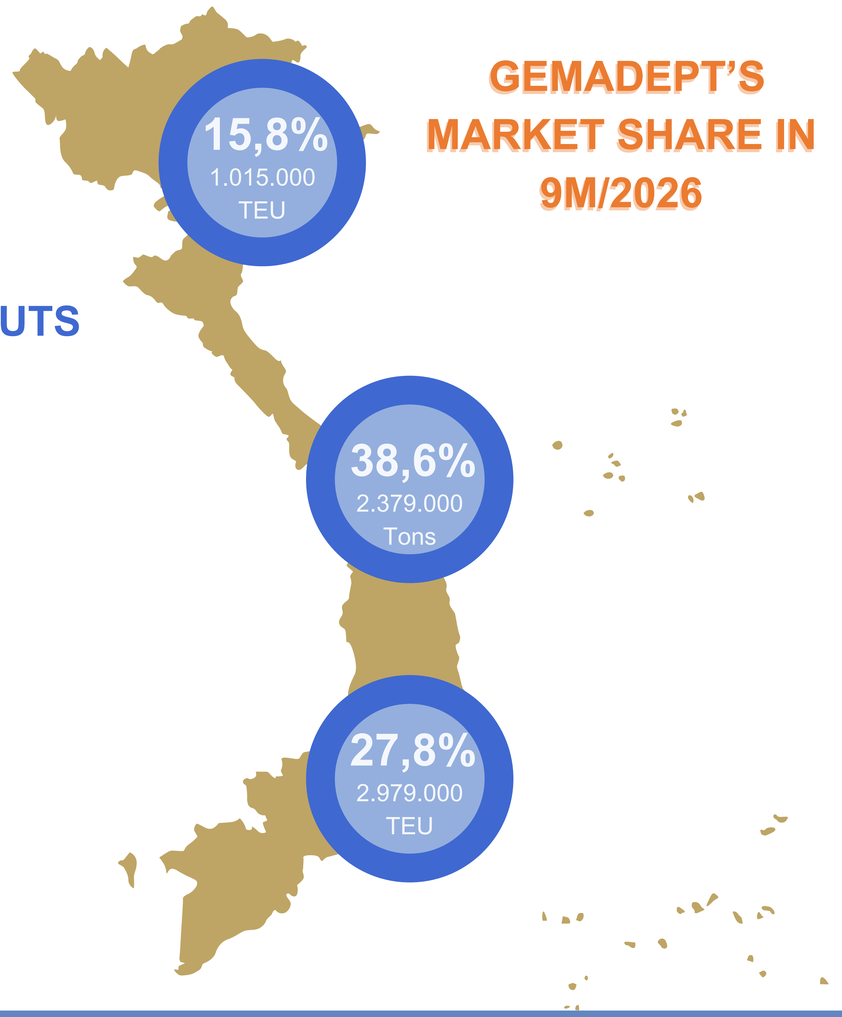
GEMADEPT ACHIEVES STEADY GROWTH, STEADFASTLY ADVANCING TOWARD ITS 2026 GOALS

In the first 9 months of 2026, global trade grew positively despite geopolitical and policy fluctuations, leading the WTO to raise its full-year goods trade growth forecast to 3.9%, driven mainly by Asia. Amid this trend, Vietnam achieved 9.01% GDP growth, with total trade reaching $888 billion (up 30.4%). Expanding production, trade, infrastructure investment, and supply chain restructuring continued to push seaport and logistics growth. Furthermore, Resolution 218/NQ-CP on developing a strong maritime nation created additional momentum to complete seaport infrastructure, enhance logistics capacity, and develop the maritime economy toward a green and smart orientation.

GEMADEPT PORT SYSTEM'S THROUGHPUTS IN 9M/2026

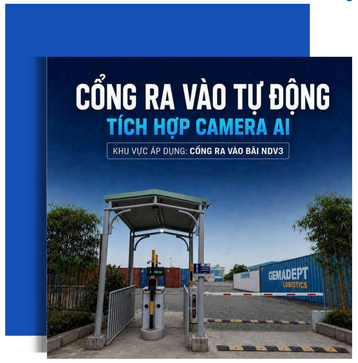
3.994.000 TEUS

~8,8%
Y.o.Y



GEMADEPT'S MARKET SHARE IN 9M/2026

NAM DINH VU PORT LAUNCHES AUTOMATED GATE SYSTEM INTEGRATED WITH AI CAMERAS



Continuing to advance the integration of technology into its port operations, Nam Dinh Vu Port has officially launched an automated gate system—equipped with AI-powered cameras—at the Nam Dinh Vu 3 (NDV3) terminal. This initiative aims to enhance safety, optimize operational processes, and provide greater convenience for customers.

The system utilizes artificial intelligence (AI) technology to automatically recognize faces, license plates, and protective gear, while also recording entry and exit data—thereby strengthening security control, accelerating authentication, and improving the efficiency of traffic flow at the port.

During the initial phase, port security personnel will provide direct guidance to users. This marks a significant step forward in Gemadept's roadmap toward digital transformation and the development of a smart port.

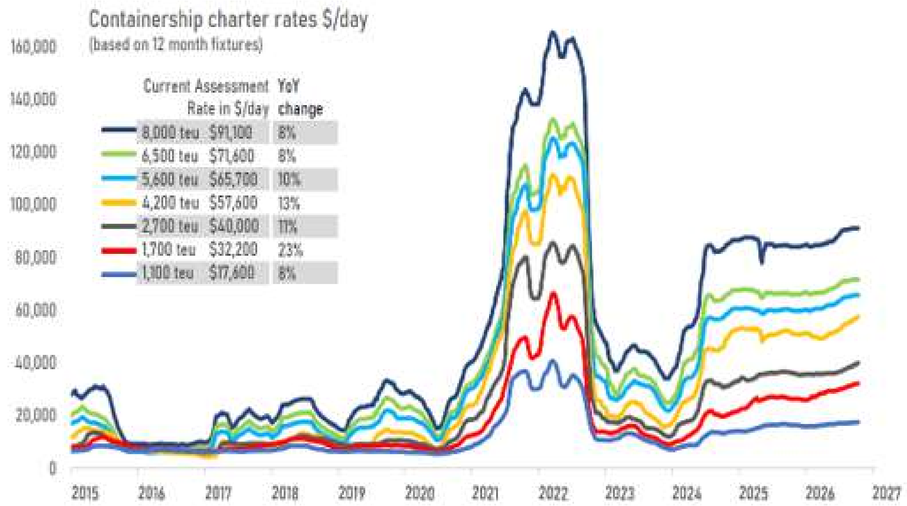
LAUNCHING THE 2026 OCCUPATIONAL SAFETY ACTION CAMPAIGN



On August 27, 2026, Nam Dinh Vu Port officially launched its "2026 Occupational Safety Action Campaign," while simultaneously marking an impressive milestone of 3 million consecutive safe man-hours—achieved without any Lost-Time Injuries (LTI).

Centered on the message "**THINK SAFETY – TALK SAFETY – ACT SAFETY**," the campaign aims to foster a proactive safety culture. Through this initiative, Nam Dinh Vu Port continues to promote a mindset of proactive risk prevention, steadily strengthening its safety culture in pursuit of sustainable development.

THE LOGISTICS MARKET

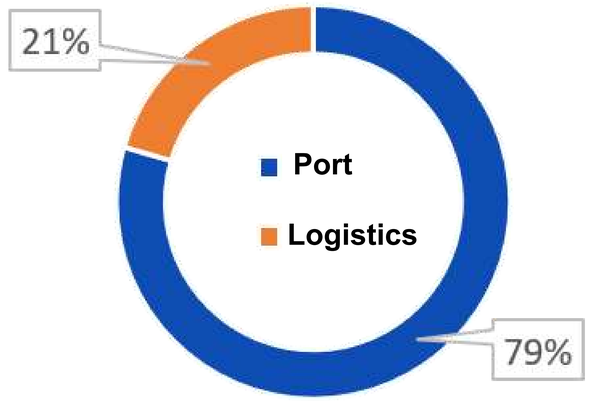


- Container freight rates in Q3/2026 continued to fluctuate sharply and diverge across routes. Rates on the Asia–US route remained high due to import demand and port congestion, while the Asia–Europe route faced downward pressure as shipping lines gradually returned to the Suez Canal. From late September, the upward momentum of freight rates slowed down as shipping demand passed its peak season.

- The container ship charter market continued to maintain high rates due to the limited supply of vessels available for charter. According to Linerlytica (October 26, 2026), 12-month time charter rates for 8,000 TEU vessels reached USD 91,100/day (+8% YoY); 4,200 TEU vessels reached USD 57,600/day (+13%), and 1,700 TEU vessels reached USD 32,200/day (+23%).

- Demand for feeder vessel charters remained positive, though medium-term oversupply pressure is increasing. Total container ship newbuilding orders reached approximately 16.2 million TEU, equivalent to 46.5% of the existing fleet, with the Bangkokmax segment alone recording 257 vessels on order. The restoration of the Suez route and the wave of new vessel deliveries in the 2027–2029 period could put pressure on charter rates in the coming years.

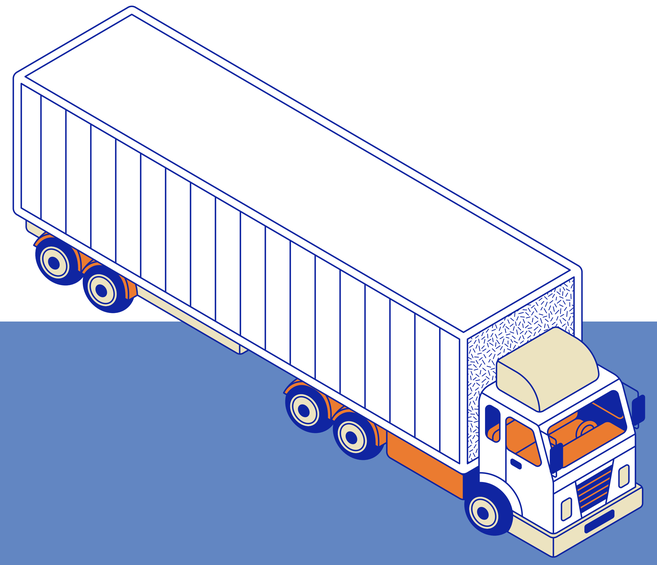
BREAKDOWN OF PBT FROM BUSINESS OPERATIONS - 9M/2026



PBT contribution for the first nine months of 2026

The Port operations segment contributes **78%**, while the Logistics and Shipping segments contribute approximately **21%** to **Gemadept's PBT from its core business activities.**

Gemadept maintains its growth momentum through technology integration, focusing on operational excellence, cost management, and the expansion and connectivity of services across its entire ecosystem.



GEMALINK

GEMALINK INT'L PORT

GEMALINK DEEP-SEA PORT PHASE 2

Groundbreaking for Gemalink Port Phase 2 took place on April 17, 2026, with operations expected to commence by late 2027. This expansion will bring the port's total capacity to over 3 million TEUs per year and enhance its ability to accommodate ultra-large mother vessels.

The Gemalink expansion is being implemented in phases aligned with market growth and shipping line demand, aiming to develop the port into a leading international transshipment hub in the region.

Gemalink's Phase 1 was inaugurated in 2021 and is among the world's top 19 ports capable of accommodating mega-vessels up to **250,000 DWT**

Gemalink Port's Phase 2 will be operational from **Q4/2027**



Total capacity of Gemalink Phases 1 & 2: **3 mil TEU**

GEMADEPT

NAM DINH VU PORT

NAM DINH VU PORT CLUSTER PHASE 3

The total capacity of the Nam Dinh Vu port cluster has reached over 2 million TEUs per year. Benefiting from the upgraded Ha Nam Canal, the port can accommodate vessels up to 50,000 DWT, maintaining its position as the largest river port in Northern Vietnam.

Nam Dinh Vu Port can now officially received a 55,000 DWT vessel (at reduced draft), marking a significant milestone in enhancing operational capacity. This achievement meets the industry trend of increasing vessel sizes and optimizes operational efficiency for shipping lines.

Nam Dinh Vu Port Cluster The **largest interconnected river port cluster** in Northern Vietnam.

Phase 3 of Nam Dinh Vu welcomed its first commercial vessel from the **end of September 2025.**



The total capacity of the whole project: **2 mil TEU**

GEMADEPT MAKES ITS MARK AT THE AUTUMN ECONOMIC FORUM 2026

Within the framework of the Autumn Economic Forum 2026 (AEF 2026) in Ho Chi Minh City, Gemadept made notable marks, continuing to affirm its role in developing port infrastructure, maritime services, and connecting international resources.

Gemadept Maritime Investment and Development Co., Ltd. (GMI) is **one of the first 10 members of the Vietnam International Financial Center in Ho Chi Minh City (VIFC-HCMC)**, with a commitment to invest USD 100 million in operating maritime data systems, management consulting, coordination, valuation, and leasing of vessels and maritime equipment, contributing to the development of supporting services for the maritime and logistics sectors.

In addition, the Gemalink Deep-sea Port Project is also included in the list of 12 key investment projects announced by Ho Chi Minh City at the forum.

Notably, at the thematic discussion session ***"Sustainable Global Value Chains: Green Logistics"*** on October 27, Mr. Cao Hong Phong – Deputy General Director of Gemalink Deep-sea Port (Cai Mep – Thi Vai) shared practical perspectives on green transformation in the logistics industry. According to him, green logistics is not merely about investing in eco-friendly technology or equipment, but more importantly, about connecting transparent, accurate, and timely data among stakeholders in the supply chain.

These milestones at AEF 2026 reflect Gemadept's development orientation: continuously strengthening port infrastructure capacity while expanding its maritime – logistics service ecosystem, connecting cargo flows, capital flows, data, and international partners, thereby contributing to elevating the position of Vietnam's maritime industry.







GEMADEPT CORPORATION PARTICIPATED IN THE HIGH-LEVEL LEADERSHIP FORUM AND LEADING VIETNAM-FRANCE ENTERPRISES



On the afternoon of September 10, 2026 (local time), in Paris, Vietnam's Ministry of Finance and France's MEDEF International co-hosted the Vietnam–France High-Level Leadership and Leading Enterprises Forum, attended by General Secretary and State President To Lam and French President Emmanuel Macron.

The Forum's discussion session was co-chaired by Minister Ngo Van Tuan and President of the France–Vietnam Business Council Benoît Clocheret. At the event, leaders of leading enterprises and corporations from both countries delivered speeches and exchanged views across 5 key sectors: information technology, infrastructure, aerospace, energy, and healthcare – chemicals – pharmaceuticals.

Notably, Gemadept Corporation was honored to represent Vietnam's infrastructure and seaport sector as a speaker at the Conference, where it also signed a strategic MOU with France's CMA-CGM Group before high-ranking leaders of both nations. This agreement advances their cooperation into new business areas, including electric barge transport, cargo transshipment hubs, and the International Maritime Financial Center (IMFC).

GEMADEPT CORPORATION ONCE AGAIN HONORED BY FORBES VIETNAM IN THE TOP 50 BEST LISTED COMPANIES FOR 2026

Recently, Forbes Vietnam officially announced the list of "Top 50 best listed companies 2026". Gemadept Corporation continued to be honored, serving as a testament to the enterprise's solid governance foundation, superior execution capability, and sustainable development orientation.

This milestone carries special significance as Gemadept enters its 2026–2030 5-year strategy with its official brand repositioning and the elevation of its Group-level governance model. Strengthening strategic cooperation with global partners continues to affirm Gemadept's operational capability and optimal organizational structure, positioning it for long-term growth.

Towards Vision 2030, Gemadept focuses on implementing a Maritime-centric model, prioritizing the enhancement of cargo handling efficiency, maximizing port cluster capacity, and comprehensively reinforcing its value-added service ecosystem. This persistent effort continues to affirm Gemadept's leading position in the seaport and logistics industry, generating long-term added value for shareholders, partners, and the community.



GEMADEPT PLACES EMPHASIS ON SHAREHOLDER AND INVESTOR RELATIONS

In the first nine months of 2026, Gemadept's Shareholder and Investor Relations activities continued to attract strong interest from both domestic and foreign investors. Partnering with leading securities firms like SSI, HSC, Vietcap, and Maybank, the company's Board of Director and Investor Relations Department hosted shareholder and analyst meetings and participated in major investment conferences.

Through these discussions, Investors showed interest in and received updates on the Company's business production results, development orientations and plans for the upcoming period, implementation progress of key projects, ESG activities, digital transformation, etc.

Representatives of the company also exchanged and shared macroeconomic, market, strategic, and business production operational information, which was highly appreciated by Shareholders and Investors, while simultaneously receiving feedback and contributions from Shareholders and Investors to continue improving business production efficiency and meeting the expectations of all parties.



Representatives from Gemadept Corporation participate in Vietnam Corporate Day 2026 in Singapore

Gemadept Honored with 'Non-Financial Large Cap Individual Investors' Best Choice' Award



On September 24, 2026, in Ho Chi Minh City, Gemadept Corporation (HOSE: GMD) was honored in the category of "Non-Financial Large Cap Individual Investors' Best Choice" at the IR Awards 2026 ceremony.

IR Awards is an annual program jointly organized by Vietstock, the Vietnam Association of Financial Executives (VAFE), and the Finance and Life e-magazine (FiLi), aiming to recognize listed enterprises that effectively execute information disclosure and Investor Relations activities, thereby contributing to promoting the transparency, professionalism, and efficiency of the Vietnamese capital market.

The recognition at the IR Awards 2026 serves as a driving force for Gemadept to continue elevating its Investor Relations standards, strengthening two-way dialogue with the market, promoting the application of technology in data provision and utilization, and adhering to advanced corporate governance standards.

THE WAY FORWARD

GEMADEPT CORPORATION

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