



THE WAY FORWARD

IR NEWSLETTER Q2/2026

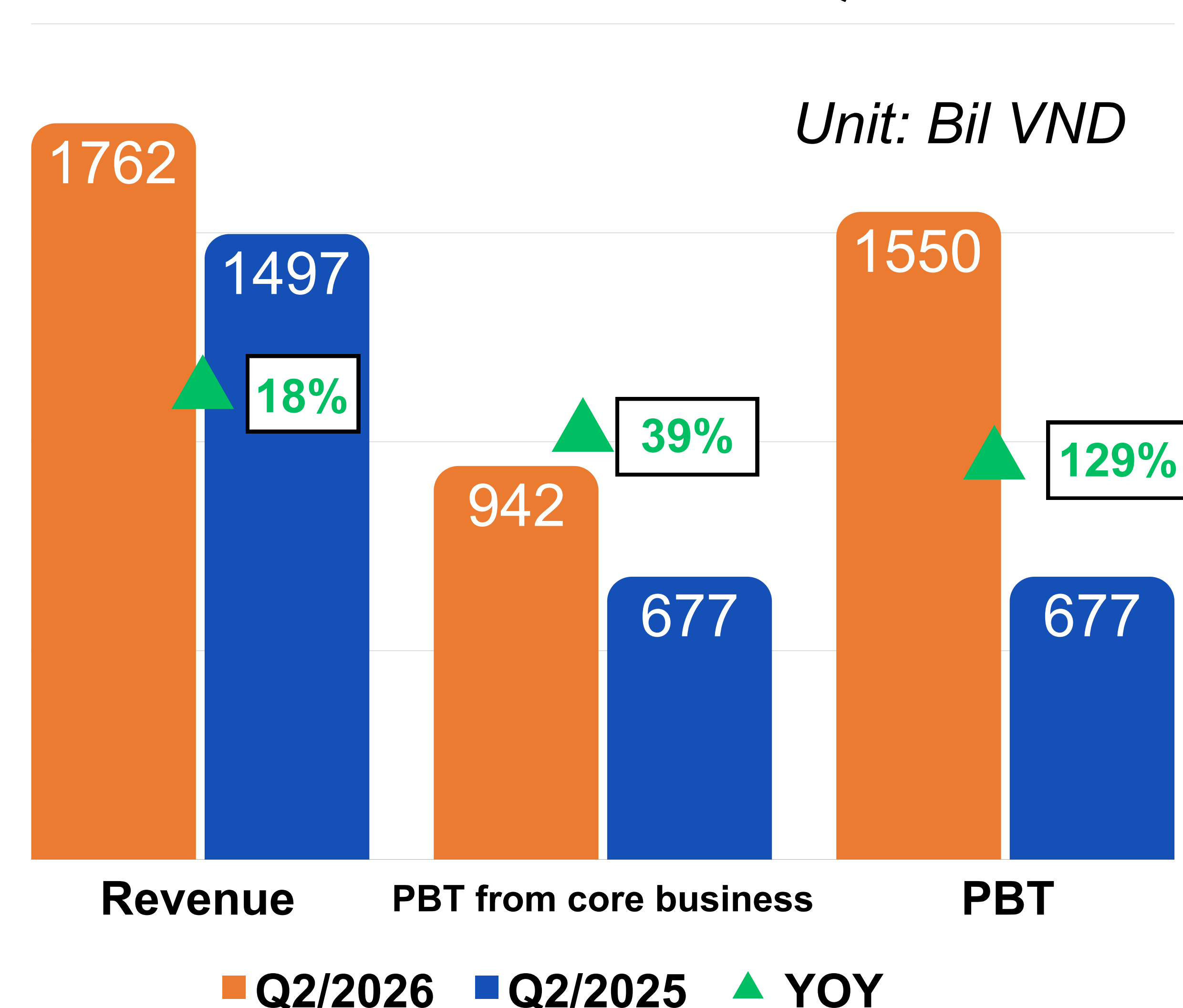
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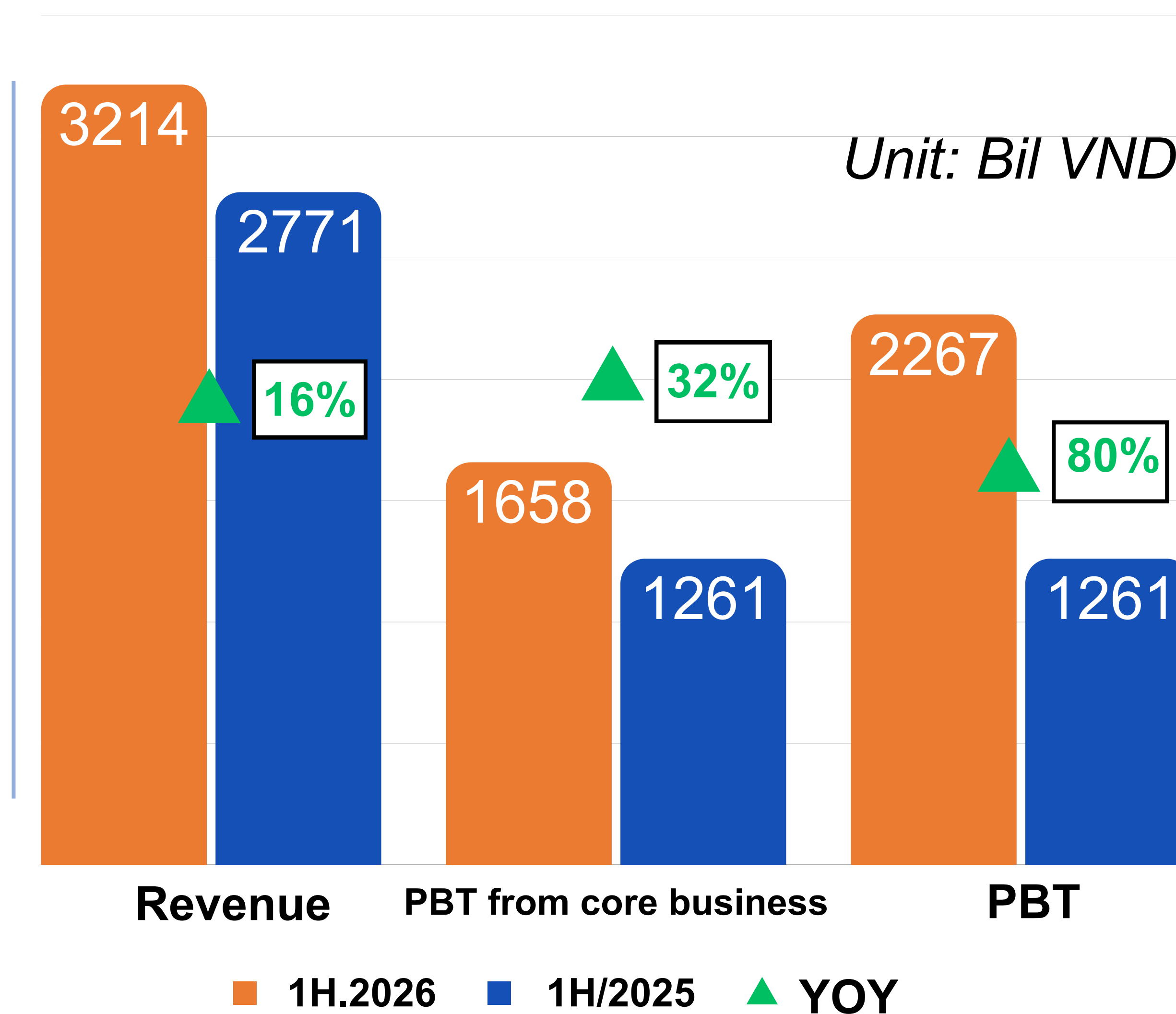


GEMADEPT'S RESULTS FOR Q2 AND 1H OF 2026

Revenue and PBT Q2/2026

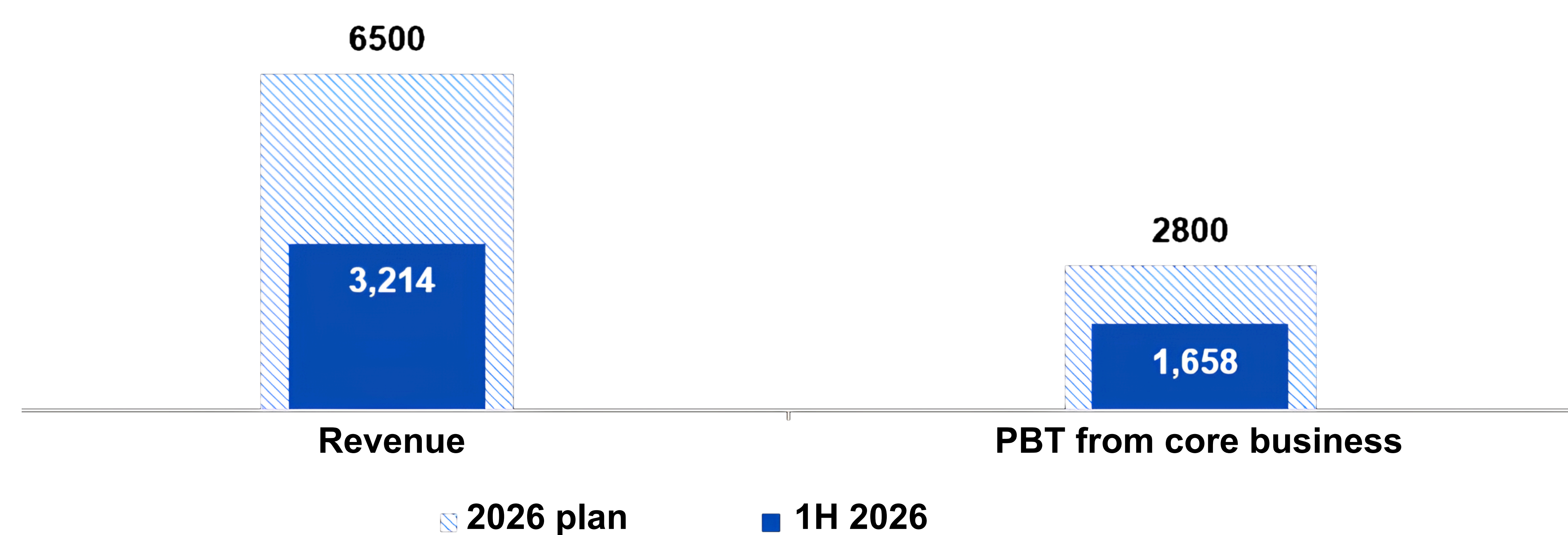


Revenue and PBT 1H/2026



% COMPLETION OF THE 2026 PLAN

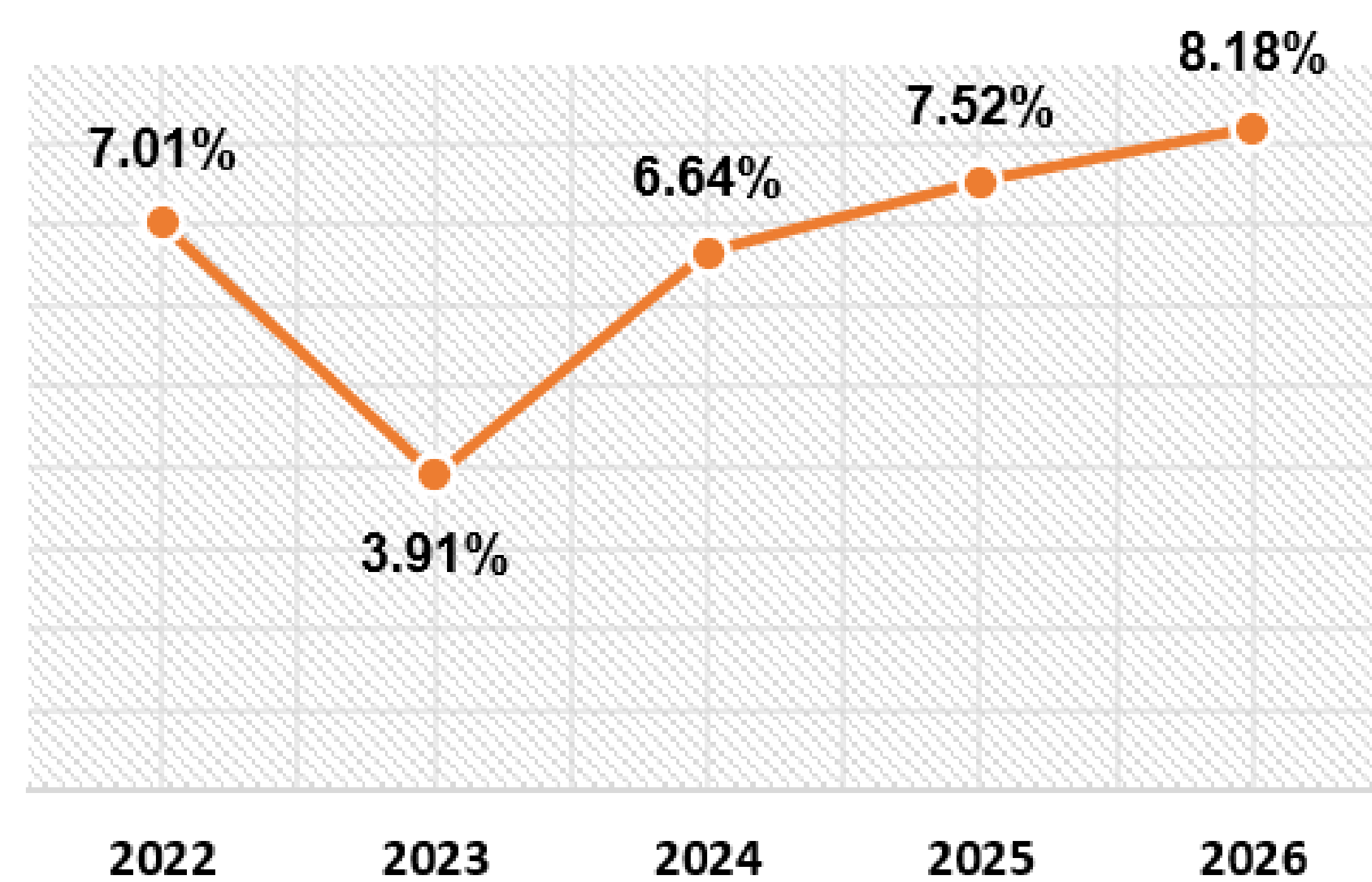
Unit: Bil VND



Accumulated 1H/2026 Revenue and PBT (from core business activities) completed **49%** and **59%** of the 2026 plan, respectively.



VIETNAM'S GROWTH IN 1H/2026



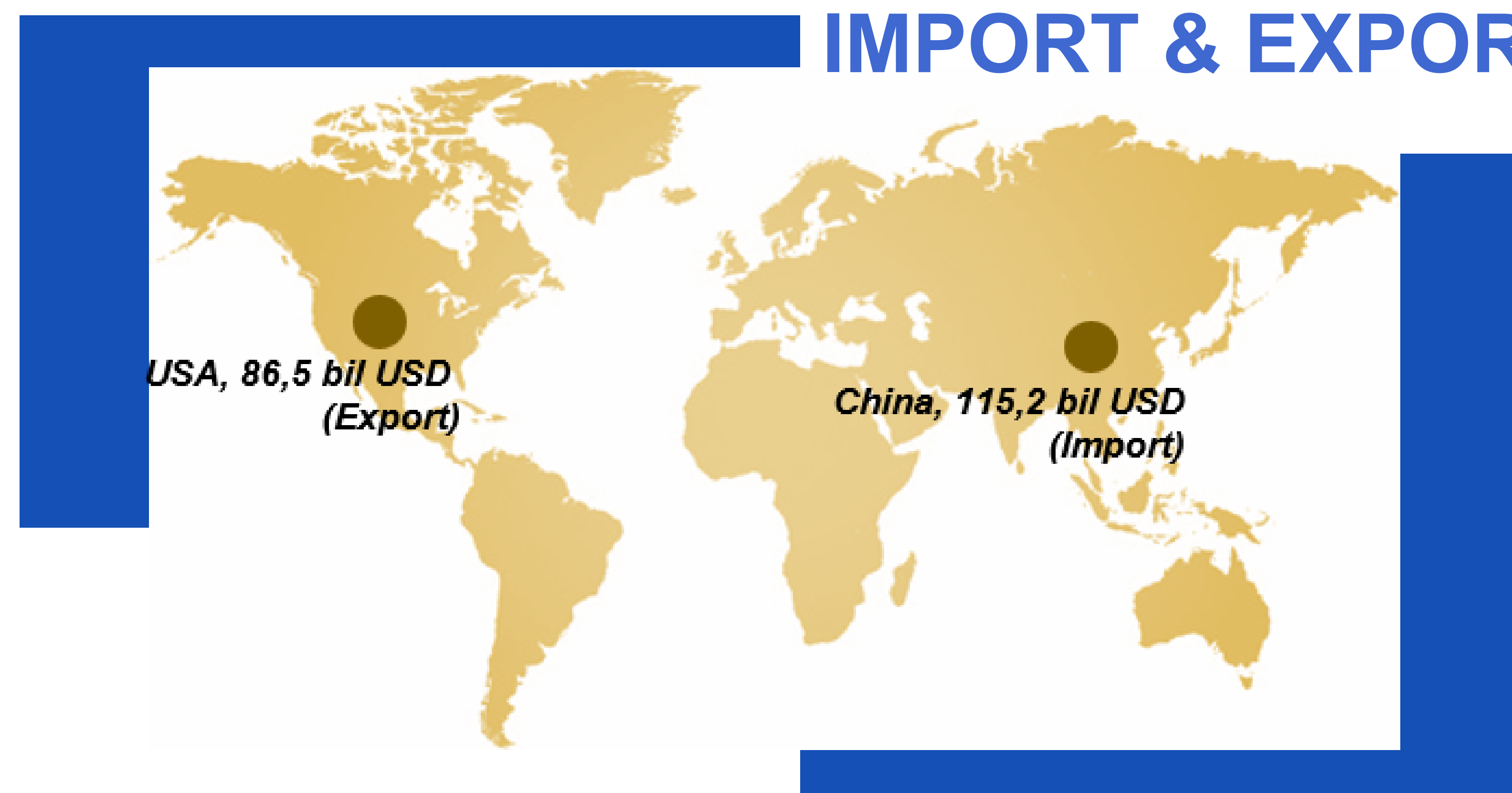
GDP growth rate in the period
2022 – 2026 (%)

Gross Domestic Product (GDP) in the first six months of 2026 grew by **8.18%** Y.o.Y—a rate higher than that of the corresponding period in 2025 and the highest recorded during the 2022–2026 period.

In 1H/2026, the economy grew fairly well, driven by industry, services, consumption, and FDI. However, it still faces inflation, rising costs, a trade deficit, slow public investment, and business hardships.

Source: General Statistics Office

IMPORT & EXPORT OF GOODS



The 2 largest import-export markets of Vietnam in 1H/2026

The total imports and exports in the 1H/2026 reached **549,69 bil USD**, increased by **27.1%** over the same period.

283,17 bil USD

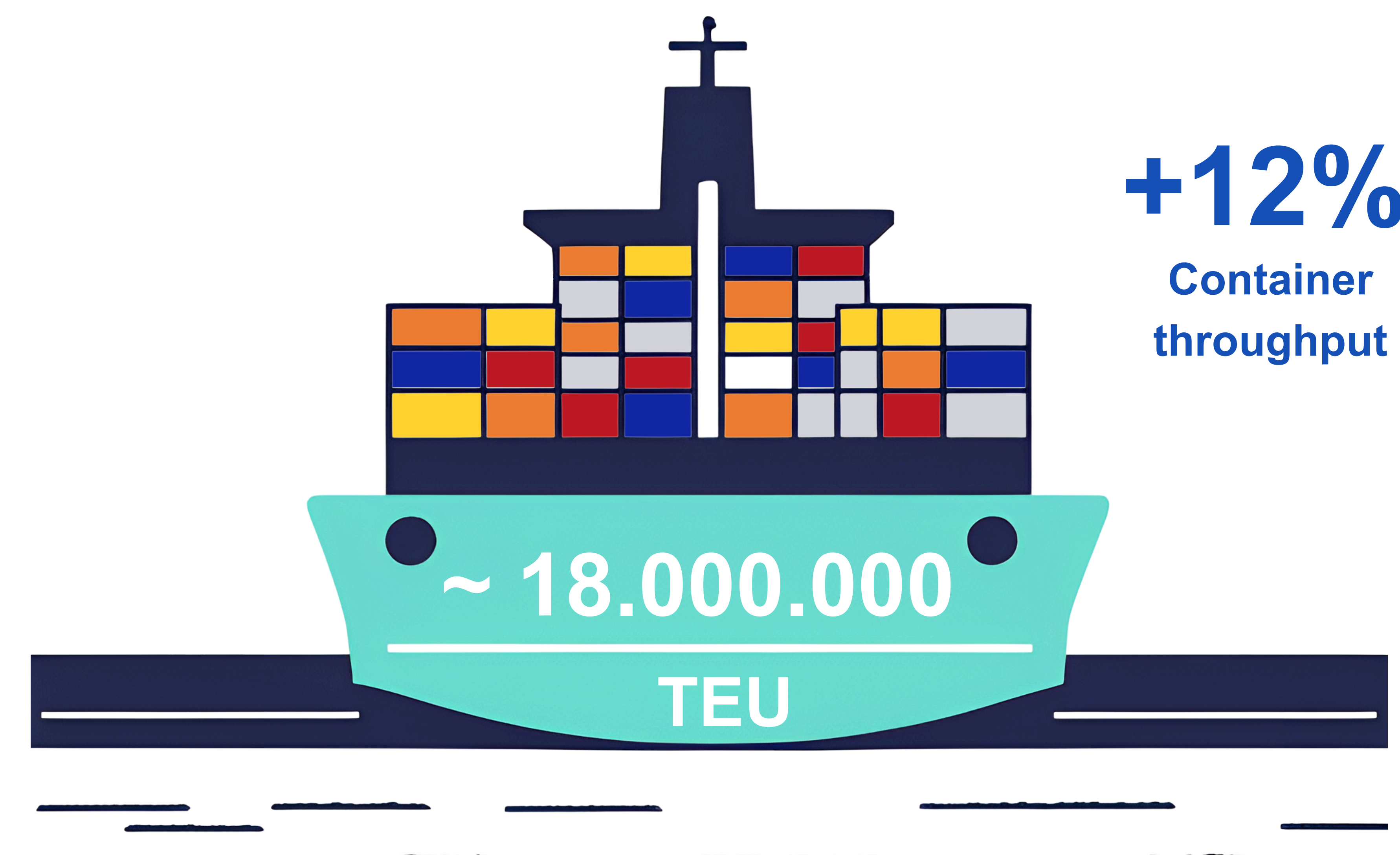
Import
+33.4%

266,52 bil USD

Export
+21.0%

Source: General Statistics Office

CARGO THROUGHPUT VIA VIETNAM'S PORTS



In 1H of 2026, container cargo throughput at Vietnam port reached over **18 million TEUs**, an increase of **12%**

Source: Vietnam Maritime and Inland Waterways Administration



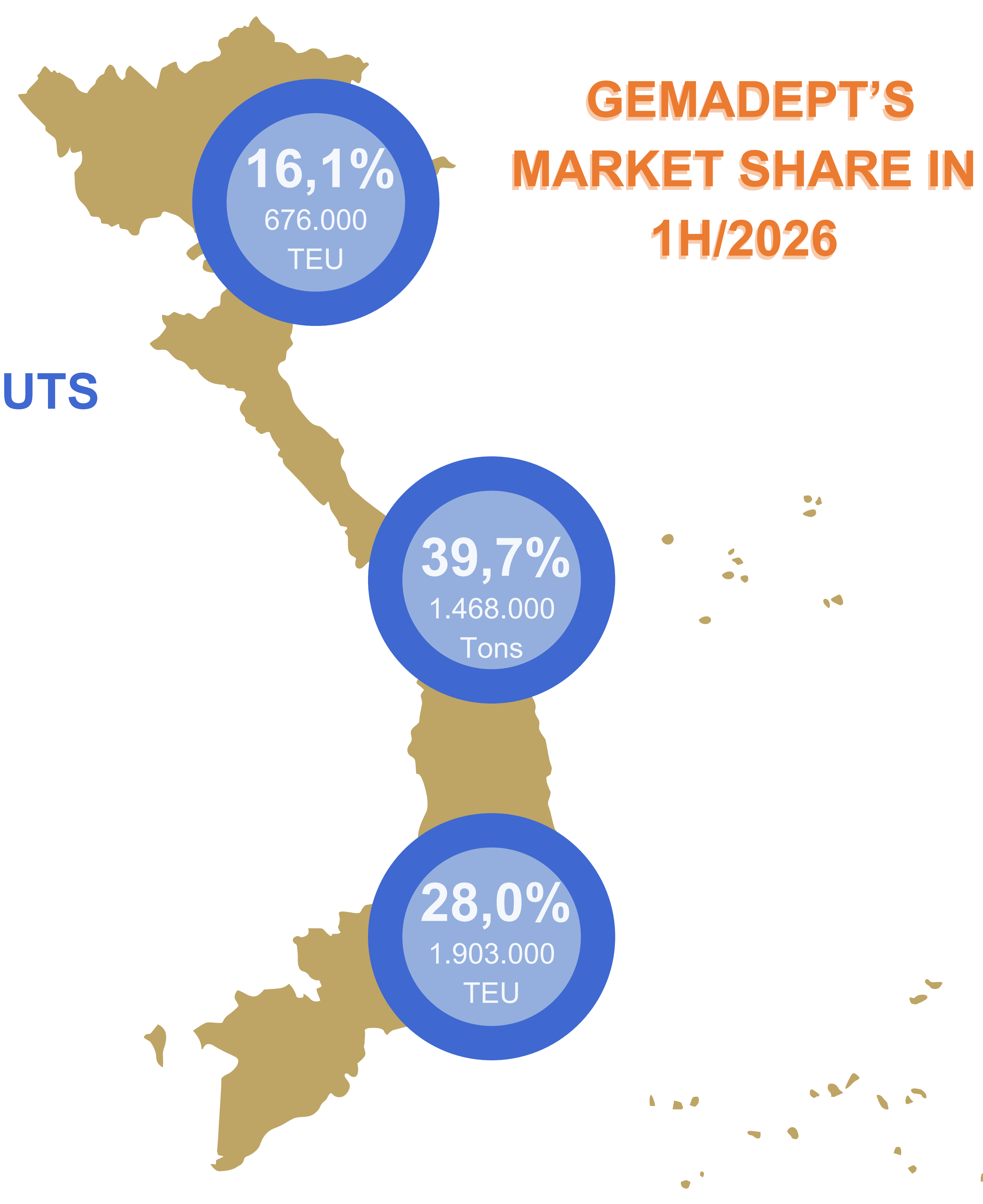
GEMADEPT MAINTAINS STEADY GROWTH MOMENTUM

In the first half of 2026, global trade expanded to \$13.7 trillion (up 12.5%), mainly driven by demand for high-tech, AI, and growth momentum in East Asia, despite pressure from Middle East conflicts, freight costs, and trade barriers. As Asia–ASEAN leads global growth, Vietnam's economy stands out as a bright spot for attracting investment and restructuring supply chains. With the Government's strong determination to achieve double-digit GDP growth, domestic manufacturing, import-export, and port-logistics services are poised for a powerful breakthrough.

GEMADEPT PORT SYSTEM'S THROUGHPUTS IN 1H/2026

**2.579.000
TEUS**

~8,4%
Y.o.Y



GEMADEPT DUNG QUAT SUCCESSFULLY RECEIVED KEY PROJECT CARGO SHIPMENTS



In June 2026, Gemadept Dung Quat Port collaborated with its partners to successfully handle multiple heavy-lift and out-of-gauge (OOG) project cargo shipments, once again reaffirming its specialized technical capabilities and operational excellence.

A key highlight was the handling of main roof steel structures for the PVF Hung Yen Stadium Project, featuring oversized components measuring 15–20 meters in length, up to 7.5 meters in width, and weighing 70 - 100 tons each. Additionally, the port safely discharged specialized equipment destined for the Hoa Phat Rail and Special Steel Plant.

Through close coordination among all parties and a safe, professional, and timely operation, the entire cargo was handled efficiently, meeting the customer's strict technical requirements.

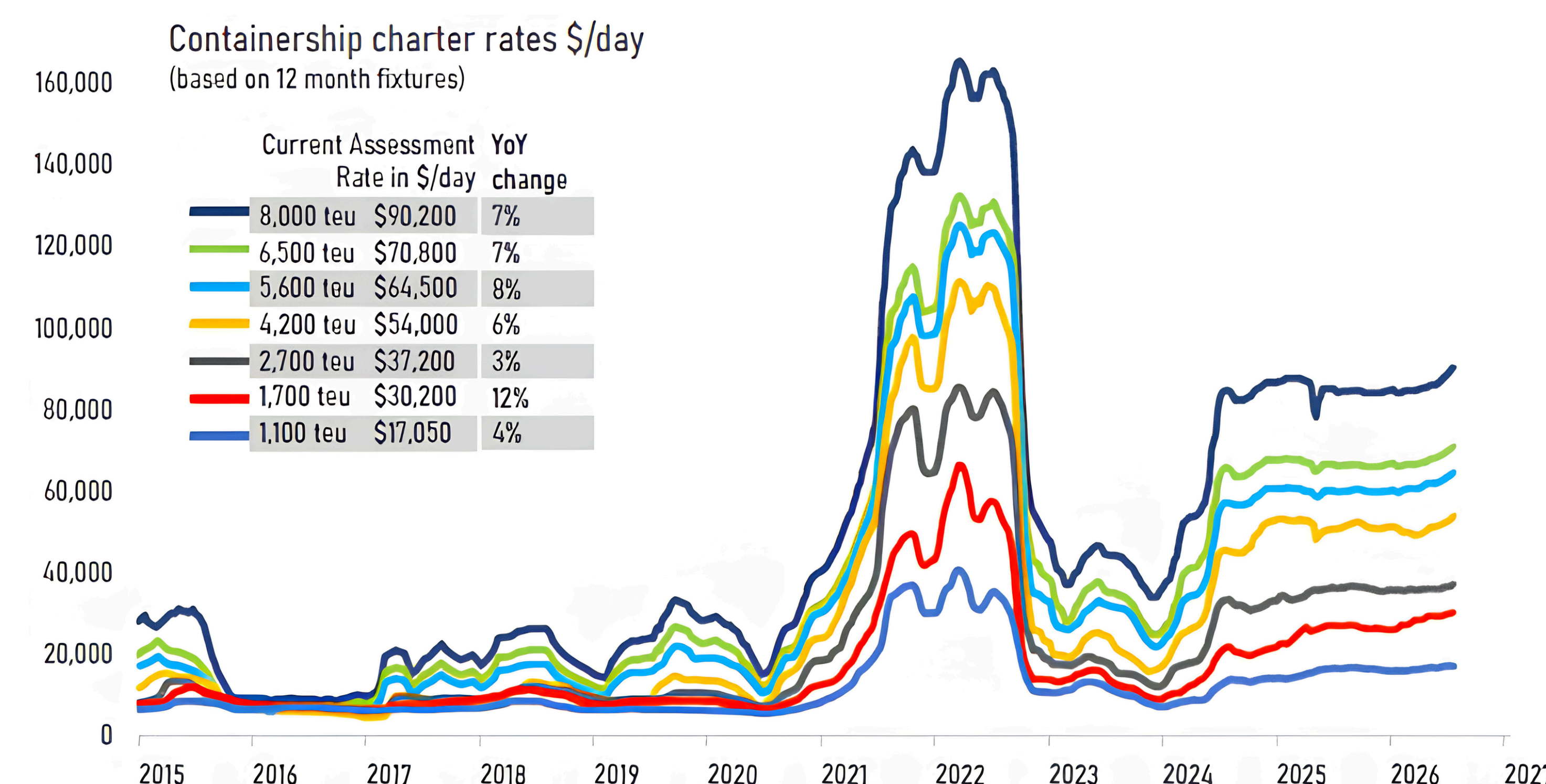
NAM DINH VU PORT SUCCESSFULLY HANDLES NEARLY 5,000 TONS OF BESS ENERGY STORAGE EQUIPMENT

In June, Nam Dinh Vu Port safely received and discharged the vessel ECKERT OLDENDORFF carrying 108 BESS equipment packages weighing nearly 5,000 tons (45 tons per package).

This success affirms the port's capacity in handling project and OOG cargo. With synchronized infrastructure comprising 7 modern berths, a draft depth of -9.5m, and the capacity to accommodate vessels up to 55,000 DWT, Nam Dinh Vu fully meets the diverse operational needs of customers.

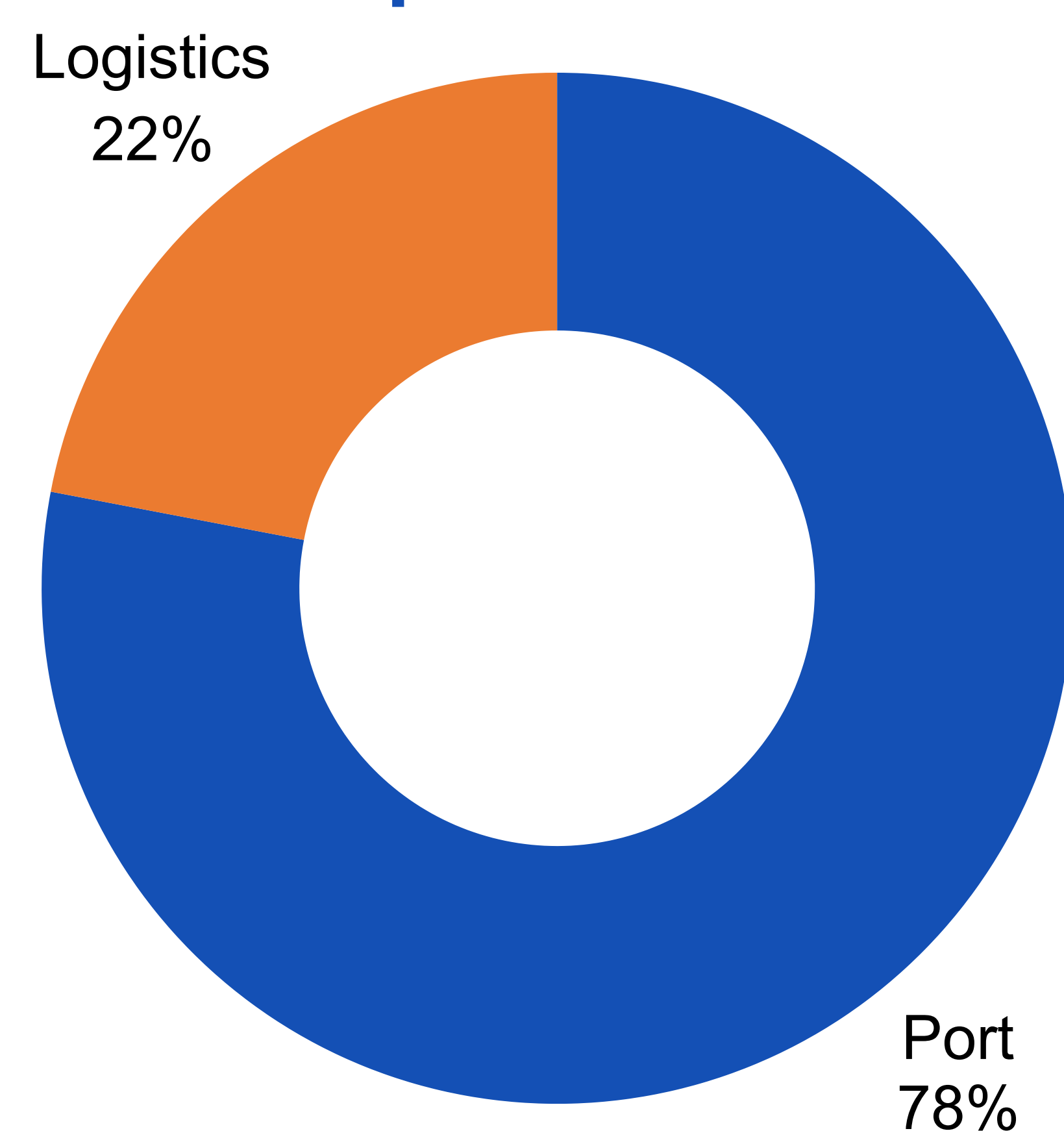


THE LOGISTICS MARKET



- In 1H/2026, container freight rates fluctuated and surged by June. Driven by an early peak season, tariff-driven front-loading, rising fuel costs, and Red Sea rerouting, spot rates rebounded sharply following a quiet March–May.
- The container charter market remained firm across most segments. Twelve-month charter rates increased by approximately 3%–12% year-on-year, with 8,000 TEU vessels reaching around \$90,200/day, 4,200 TEU vessels at \$54,000/day, and 1,700 TEU vessels achieving \$30,200/day.
- Demand for feeder chartering in the Red Sea and Arabian Sea remained active. The Bangkokmax segment was particularly strong due to limited new supply in the first half of 2026, although supply pressure may build over the next two years as the orderbook has reached 228 vessels.

Breakdown of PBT from business operations - 1H/2026



PBT contribution for the first six months of 2026

The Port operations segment contributes **78%**, while the Logistics and Shipping segments contribute approximately **22%** to Gemadept's PBT.

- Gemadept maintains its growth momentum through technology integration, focusing on operational excellence, cost management, and the expansion and connectivity of services across its entire ecosystem.

GMD AND CJ LOGISTICS HONG KONG HOLDING LTD COMPLETED THE CAPITAL TRANSFER



On June 30, 2026, Gemadept Group and CJ Logistics Hong Kong Holdings Limited held a Closing Ceremony, marking the completion of the capital transfer transaction under the contract signed on May 20–21, 2026.

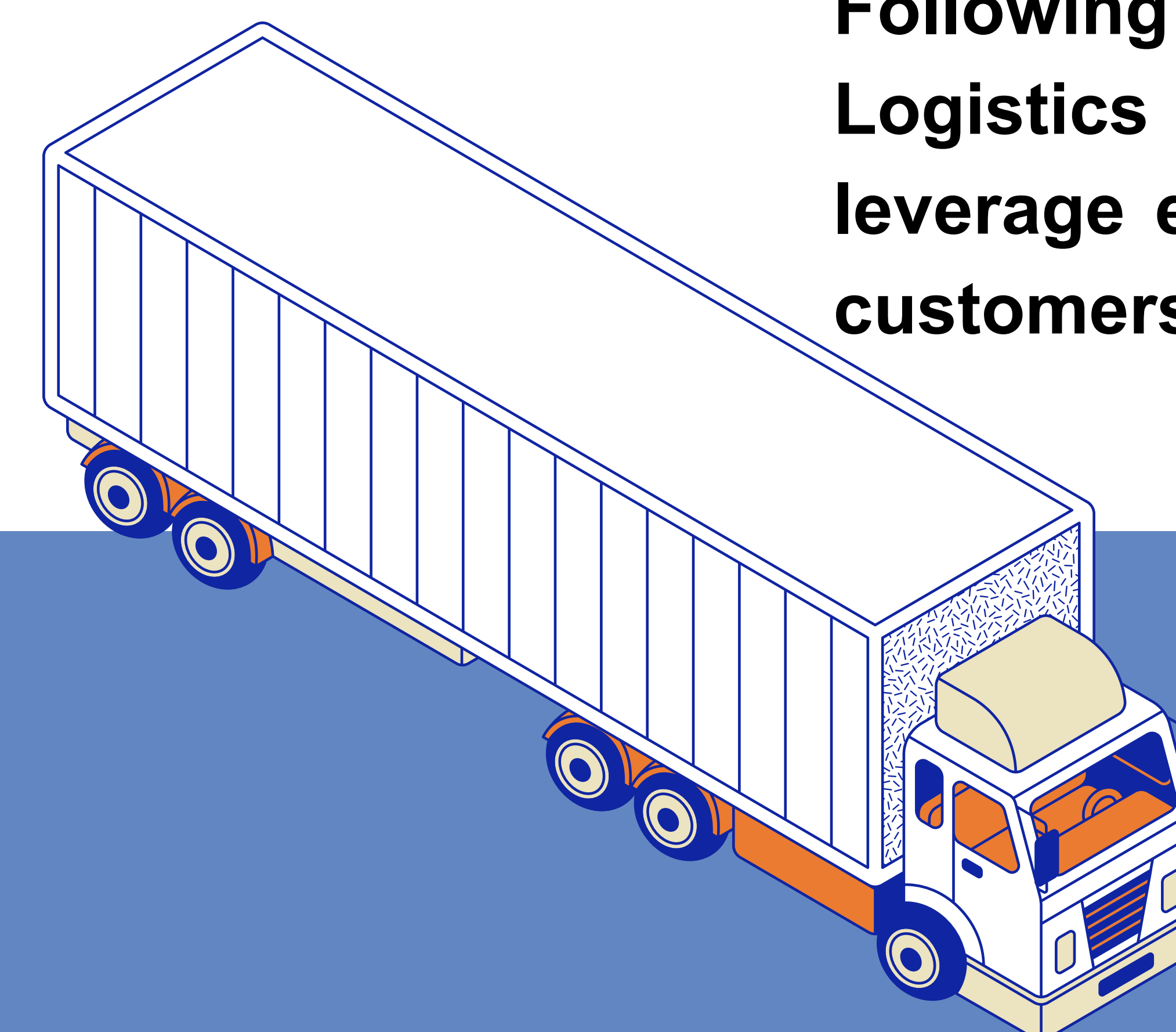
Strategic significance

The transactions are part of a restructuring and partnership plan between Gemadept Group and CJ Logistics, enabling each party to focus its resources on core business areas where it holds a competitive advantage.

Optimizing GMD Group's Maritime-centric Orientation:

Port operation | Port-Logistics | Inland Waterway & Maritime Transport | Maritime value-added services

Following the restructuring, GMD Group and CJ Logistics continue to maintain the partnership to leverage each party's strengths and maximize value for customers, partners, and shareholders.





GEMALINK INT'L PORT

GEMALINK DEEP-SEA PORT PHASE 2

Groundbreaking for Gemalink Port Phase 2 took place on April 17, 2026, with operations expected to commence by late 2027. This expansion will bring the port's total capacity to over 3 million TEUs per year and enhance its ability to accommodate ultra-large mother vessels.

The Gemalink expansion is being implemented in phases aligned with market growth and shipping line demand, aiming to develop the port into a leading international transshipment hub in the region.

Gemalink's Phase 1 was inaugurated in 2021 and is among the world's top 19 ports capable of accommodating mega-vessels up to 250,000 DWT

Gemalink Port's Phase 2 will be operational from Q4/2027



Total capacity of Gemalink Phases 1 & 2: **3 mil TEU**



NAM DINH VU PORT

NAM DINH VU PORT CLUSTER PHASE 3

The total capacity of the Nam Dinh Vu port cluster has reached over 2 million TEUs per year. Benefiting from the upgraded Ha Nam Canal, the port can accommodate vessels up to 50,000 DWT, maintaining its position as the largest river port in Northern Vietnam.

Nam Dinh Vu Port can now officially received a 55,000 DWT vessel (at reduced draft), marking a significant milestone in enhancing operational capacity. This achievement meets the industry trend of increasing vessel sizes and optimizes operational efficiency for shipping lines.

Nam Dinh Vu Port Cluster
The largest interconnected river port cluster in Northern Vietnam.

Phase 3 of Nam Dinh Vu welcomed its first commercial vessel from the end of September 2025.



The total capacity of the whole project: **2 mil TEUs**

GEMADEPT PIONEERS THE CREATION OF AN INTERNATIONAL MARITIME FINANCIAL CENTER ECOSYSTEM

On the morning of May 21, 2026, the High-Level Forum on “Promoting the Maritime Financial Center Ecosystem within the Vietnam International Financial Center in HCMC” was successfully held. Co-organized by Gemadept Group, the Vietnam International Financial Center in Ho Chi Minh City (VIFC-HCMC), and the Ho Chi Minh City Institute for Development Studies, the event drew the participation of regulatory authorities, financial institutions, shipping lines, logistics companies, and strategic domestic and international partners.

At the event, Gemadept Group officially affirmed its role as the pioneering founder, connector, and leader in implementing the International Maritime Financial Center (IMFC) Ecosystem—a model highly anticipated to establish a foundation for the synchronized development of Vietnam’s maritime, logistics, and financial sectors.

Immediately following the announcement ceremony, Gemadept Group and the Executive Board of the Vietnam International Financial Center in Ho Chi Minh City (VIFC-HCMC) signed a Memorandum of Understanding (MoU), marking a significant milestone in realizing the development orientation of the IMFC ecosystem.

Following this was the presentation ceremony of the strategic cooperation commitment letters between Gemadept and a network of prestigious partners across the fields of finance, banking, insurance, logistics, technology, and industry. The accompanying partners included BIDV, Vietcombank, HDBank, Bao Viet, VinaCapital, Morgan Stanley, CJ Logistics, Stavian, FPT, along with many other major domestic and international enterprises.

This collaboration with VIFC-HCMC and these strategic partners not only demonstrates Gemadept’s capacity to connect and execute but also contributes to building a foundation that helps capital flows, goods flows, and actual trade activities operate more efficiently within Vietnam’s maritime and logistics ecosystem.



GEMADEPT HONORED IN TOP 10 GREEN VIETNAM ESG ENTERPRISES 2026



Within the framework of the 2026 Research and Recognition Program on ESG Commitments and Implementation in Core Economic Sectors, Viet Research, in collaboration with the Finance and Investment Newspaper under the Ministry of Finance, has announced the Top 10 Green Vietnam ESG Enterprises 2026 (ESG10) for the Logistics Industry.

The ESG10 was designed to establish a set of ESG evaluation criteria tailored to Vietnam's localized conditions while maintaining compatibility with international standards, simultaneously fostering healthy competition among enterprises to improve their ESG practices. The program also contributes to building a database of ESG practices to support research for sustainable development.

Gemadept Group and its subsidiary, Cai Mep Gemadept – Terminal Link Port Joint Stock Company, were honored together in the rankings, confirming the powerful commitment of both Gemadept and Gemalink on their greening journey.

Gemadept remains steadfast in optimizing its Port–Logistics ecosystem, delivering superior solutions to facilitate economic flow and create sustainable value for the nation, the enterprise, shareholders, and partners.

GEMADEPT HONORED IN THE TOP 50 PRESTIGIOUS AND EFFECTIVE PUBLIC COMPANIES 2026

Gemadept Group (HOSE: GMD) continues to be honored in the Top 50 Prestigious and Effective Public Companies Ranking (VIX50) 2026, organized by Vietnam Report Joint Stock Company (Vietnam Report) and VietNamNet Newspaper.

Over the years, the Top 50 Prestigious and Effective Public Companies Ranking (VIX50) has become a reliable benchmark for leading listed enterprises in Vietnam, highly appreciated by the domestic and international investment community.

This recognition from VIX50 once again affirms Gemadept's position and strategic vision in creating Vietnam's leading integrated Port – Logistics ecosystem—a place converging the values of solid scale, efficient operation, sustainable development, and transparency. This serves as a firm launching pad for Gemadept to break through toward Vision 2030, realizing its ambitious growth target of up to 20% per year over the next 5 years.

To realize its strategic goals, Gemadept steadfastly optimizes its integrated Port – Logistics ecosystem. The Group is committed to bringing superior solutions to facilitate economic flow while creating sustainable added value for the country, businesses, shareholders, and accompanying partners.



GEMADEPT CONTINUES TO ATTRACT THE INTEREST OF MANY INVESTORS

Despite the wave of geopolitical instability in Q2/2026, Vietnam remained a bright spot for attracting investment capital. Leverage from the first-half GDP growth reaching 8.18%—a 15-year record—affirmed the economy's resilience and superior inner strength.

To enhance market connectivity, Gemadept continued to partner with prestigious entities in major event series such as HSC Emerging Vietnam 2026 and Maybank Invest ASEAN 2026. This proactive presence helped the Group reach and attract strong interest from thousands of individual as well as institutional investors, both domestic and foreign.

Through investment conferences and quarterly business result updates, Gemadept maintains regular connection with the shareholder and investor community. The Group proactively shares operational efficiency, progress on key projects—especially the Gemalink deep-sea port cluster and Nam Dinh Vu—alongside a sustainable development strategy closely linked to its digital and green transformation roadmap.



**Representatives of Gemadept Group
attended Maybank Invest ASEAN 2026**

GEMADEPT HONORED TO ACHIEVE INFORMATION DISCLOSURE STANDARDS AT THE IR AWARDS 2026



Gemadept Group continues to be honored in the list of Enterprises Meeting Information Disclosure Standards 2026 at the IR Awards Program.

This marks the **9th consecutive year** (2018–2026) that the Group has maintained this achievement, affirming its strong commitment to implementing advanced corporate governance in accordance with VNCG standards and aiming toward the ACGS Scorecard, preparing to welcome foreign capital inflows as the Vietnamese stock market transitions to Emerging Market status.

Gemadept remains committed to best governance practices to enhance investor experience, strengthen its reputation, boost corporate value, and drive long-term, sustainable growth.



THE WAY FORWARD

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