



THE WAY FORWARD

# GEMADEPT NEWS

*"Docking for Information"*  
August 2026



GEMADEPT

OWN  
- YOUR  
STRIDE -

GEMADEPT RUN 2026

10.10.2026 (HẢI PHÒNG)

25.10.2026 (TP. HỒ CHÍ MINH)

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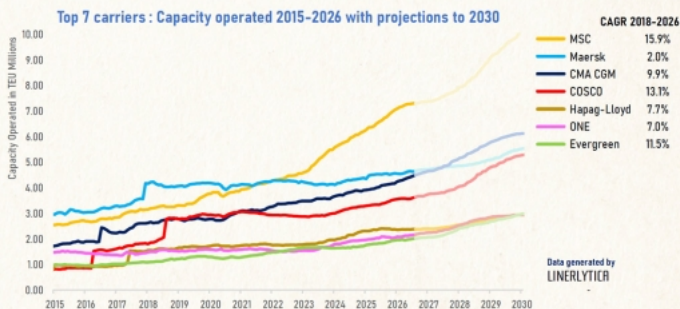
TRACEABILITY AND ANTI-TRANSSHIPMENT:  
A NEW CAPABILITY FOR LOGISTICS SERVICES



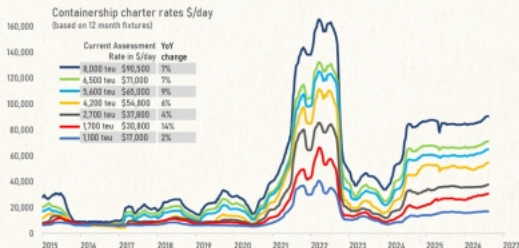
## MARITIME MARKET UPDATE

Carriers continue to push for an early return to the Red Sea with MSC the latest to join the fray as 7 of its ships crossed the Bab el Mandeb in the last 2 weeks. Maersk has confirmed that it has already returned over 30% of its Cape volumes back to the trans-Suez route and it views the conditions for a full return to the Red Sea have already been met even as it eyes further fleet expansion to combat persistent port and landside bottlenecks. Congestion remains elevated over the past week particularly in China where waiting times at key ports in Shanghai, Ningbo and Shenzhen are as high as 12 days as they continue to work through the vessel backlog from last week's typhoon.

Freight rates continue to benefit from firm peak season cargo demand and tight vessel space especially on the transpacific and Latin America routes, with Asia-Europe currently the only weak link with rates still falling on both the Med and North Europe route while the new Arctic services via the Northern Sea Route are being launched. Charter rates remain very firm, with more forward fixtures for 2027 deliveries being concluded while the newbuilding orderbook continues to climb as the market share race continues.



# MARITIME MARKET UPDATE



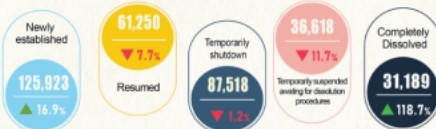
Vessel availability remains very tight and continues to drive charter rates up with most of the prompt fixture activity concentrated around the 1,000 teu to 3,000 teu segments where rates continue to edge upwards. In the larger sizes above 4,000 teu, discussions are focused around ships open in 2027 and beyond with carriers still keen to take on long term charters of up to 5-7 years at current firm levels. The positive momentum is set to continue at least until the end of September when the expected lull in cargo demand after China's national day holidays allow the carriers to re-assess the market direction. Second hand transactions and newbuilding orders remain very strong.



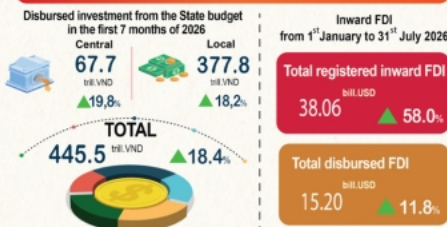
# VIETNAM NEWS

## INFOGRAPHIC

### ENTERPRISE REGISTRATION IN THE FIRST 7 MONTHS OF 2026 (YoY)



### INVESTMENT (YoY)



### EXPORT AND IMPORT OF GOODS IN THE FIRST 7 MONTHS OF 2026 (YoY)



### PRICE INDEX



# VIETNAM NEWS

## FOREIGN DIRECT INVESTMENT ATTRACTION IN THE FIRST SEVEN MONTHS OF 2026

### FOREIGN INVESTMENT

- **Total registered capital** (including newly registered, adjusted, and capital contributions/share purchases) reached USD 38.06 billion, representing a sharp 58% increase year-on-year.
- **Realized project capital** was estimated at USD 15.2 billion, up 11.8% compared to the same period last year, marking the highest realized capital for the first 7 months in the past 5 years.
- **Newly registered capital** reached USD 21.05 billion across 2,429 projects.
- **Adjusted registered capital USD 10.43 billion** across 666 projects, up 4.4% year-on-year.
- **Capital contributions and share purchases** totaled USD 6.58 billion, a substantial 61.6% increase year-on-year.

### INVESTMENT PARTNERS

- **Singapore** led with USD 7.5 billion, accounting for 35.6% of the total newly registered capital.
- **South Korea** ranked second with USD 5.61 billion.
- Following Hong Kong (USD 2.91 billion), China (USD 1.37 billion)

### TOP LOCALITIES IN FDI ATTRACTION

- **Ho Chi Minh City** led the nation with total registered FDI reaching USD 10.34 billion, representing 27.18% of the country's total share and a 157.1% YoY surge. It was also the sole locality nationwide to surpass the USD 10 billion threshold in the first 7 months of 2026.
- **Thai Nguyen** ranked second with USD 8.07 billion, accounting for 21.19% of total registered capital.
- **Hanoi** came in third with nearly USD 5.8 billion, making up 9.52% of the national total.
- **Bac Ninh** and **Nghe An** followed, securing USD 3.23 billion and USD 2.38 billion in total registered FDI, respectively.

### EXPORT-IMPORT TURNOVER OF THE FDI SECTOR (INCL. CRUDE OIL)

- **Exports:** Reached USD 255.8 billion, up 26.4% year-on-year, accounting for nearly 80.1% of the country's total export turnover.
- **Imports:** Reached USD 247.9 billion, accounting for approximately 73% of the country's total import turnover.

### FDI TRADE SURPLUS

Recorded at USD 7.9 billion.



## OFFICIAL LAUNCH OF

5<sup>TH</sup> EDITION

# GEMADEPT RUN

OWN  
—YOUR  
STRIDE—

Entering its fifth season, Gemadept Run 2026 officially kicks off, continuing its journey of promoting the spirit of sportsmanship, connecting communities, and spreading the positive values that have been steadily cultivated over the years.

Under the theme "**OWN YOUR STRIDE**," Gemadept Run 2026 conveys a powerful message: everyone has their own potential, their own goals, and a unique journey to pursue. Whether it is your first few kilometers, a new personal milestone, or simply the joy of running alongside family, colleagues, and others who share the same passion for pushing boundaries—**every stride leaves a mark, inspires others, and creates meaningful impact.**

This year, the race will once again take place in **both Hai Phong and Ho Chi Minh City**, bringing together running communities from Northern and Southern Vietnam in a shared rhythm of energy, determination, and the drive to conquer every challenge.

Beyond creating an energetic sporting event, Gemadept Run remains firmly committed to its "**For the Community**" mission. Funds raised through the race will continue to support meaningful charitable projects, particularly those focused on **education and assistance for children in disadvantaged communities**. In this way, every stride goes beyond the finish line, helping extend journeys of positive change throughout the community.

Following four successful seasons with more than 10,000 runner participations, the fifth edition of Gemadept Run promises to deliver another high-quality race experience while connecting even more runners, valued customers and partners, Gemadept employees, and their families on one shared journey.

**The journey to conquer Gemadept Run 2026 has officially begun.**

Choose your goal. Get ready for the journey ahead. And join **Gemadept Run 2026** in writing a story that is uniquely yours.

# RACE DAY

TP. HỒ CHÍ MINH  
25.10.2026

TP. HẢI PHÒNG  
10.10.2026



### GEMALINK FAMILY DAY 2026 – A CELEBRATION OF FAMILY

*Recently, Gemalink Family Day 2026 was held in a warm and vibrant atmosphere, offering a meaningful occasion for employees and their families while giving loved ones an opportunity to experience and connect more closely with the working environment at Gemalink.*

Featuring a variety of interactive, recreational, and experiential activities for family members of all ages, Family Day brought moments of relaxation, laughter, and lasting memories. More importantly, it provided an opportunity to strengthen the bonds between colleagues, families, and the company.



The event also gave family members greater insight into the work, workplace environment, and dedication of their loved ones at Gemalink Deep-Sea Port. Through these shared experiences, a sense of pride in the Gemadept-Gemalink family was fostered and spread in a meaningful and heartfelt way.

Family Day also reflects Gemalink's commitment to employee well-being and the people-centric culture that Gemadept has consistently nurtured. Behind every Gemadept employee's journey of dedication and contribution lies the invaluable companionship, understanding, and support of their family.

*“Gemalink Family Day 2026 may have come to a close, but the joyful moments and meaningful connections will continue to inspire positive energy, bringing every member together to build a more united, resilient, and sustainably growing Gemalink.”*



### PHUOC LONG PORT STRENGTHENS EMERGENCY RESPONSE CAPABILITIES THROUGH FIRE SAFETY & RESCUE DRILL

*Phuoc Long Port, a member of Gemadept Group, recently partnered with the Fire Prevention, Firefighting and Rescue Police to conduct a comprehensive training and practical drill on fire prevention, firefighting and rescue procedures.*



#### THE PROGRAM FOCUSED ON TWO KEY AREAS:

- **Fire safety training & awareness:** Updating employees on fire safety regulations, emergency alarm procedures and evacuation protocols, while strengthening their practical skills in using on-site firefighting equipment.
- **Practical emergency response drill:** Simulating emergency scenarios and practicing coordinated response between the Port's on-site fire safety team and professional firefighting and rescue forces, helping improve response time and incident control.



Regular fire safety and rescue drills form an integral part of Phuoc Long Port's operational safety practices. Beyond testing the readiness of its equipment and emergency response systems, these activities reinforce Gemadept's commitment to safeguarding people and cargo while maintaining safe, reliable and uninterrupted operations for customers and partners.

## GEMADEPT NEWS

### GEMADEPT ACCOMPANIES

#### THE VIETNAM INTERNATIONAL LOGISTICS EXHIBITION (VILOG 2026)

*With the development orientation of "Healthy – Efficient – Sustainable", Gemadept Group is pleased to accompany the Vietnam International Logistics Exhibition 2026 (VILOG 2026) as a Silver Sponsor, continuing to affirm its pioneering position in Vietnam's Maritime and Logistics industry.*

As a prestigious and leading annual event in Vietnam's Logistics and Supply Chain industry, VILOG 2026 brings together hundreds of domestic and international businesses, experts, and organizations. In the context of a constantly shifting and restructuring global supply chain, the exhibition serves as a strategic platform to connect trade, share technology, and unlock outstanding cooperation opportunities for businesses.

Gemadept's participation as a Silver Sponsor at VILOG 2026 not only demonstrates its commitment to contributing to the overall development of the nation's Maritime – Logistics industry but also serves as proof of its sustainable development orientation and continuous innovation to create superior value for customers and partners.

At the exhibition, Gemadept's booth consistently maintained high interest. Visitors expressed deep impressions with the display space and wished to learn in detail about the Maritime Centric model (an ecosystem centered on maritime operations) – the core nucleus in Gemadept's chain of comprehensive maritime & logistics services.

In addition, the booth also attracted special attention from a large number of investors and shareholders interested in the Group's sustainable development (ESG) capabilities, port cluster expansion projects, and long-term growth potential.

## LỄ KHAI MẠC Opening Ceremony

HO CHI MINH CITY | 30.07.2026



## GEMADEPT NEWS

### GEMADEPT FOSTERS HEALTHY LIVING AND FINANCIAL NETWORKING AT VIETSTOCK PICKLEBALL 2026

*On August 5, 2026, after nearly 10 hours of exciting competition, the Vietstock Pickleball 2026 Tournament concluded with great success in Ho Chi Minh City. Accompanying the tournament as the Main Sponsor, Gemadept Group continues to affirm its commitment not only to creating economic value through its Port and related logistics ecosystem, but also to building a strong, connected, and sustainably developing community.*

In addition to business and production activities, the Group consistently focuses on creating social values by improving community health and spiritual life. On the occasion of the 26th anniversary of the Vietnamese Stock Market (2000 – 2026), Gemadept was pleased to accompany the event as the Main Sponsor at the Vietstock Pickleball 2026 Tournament, organized by Financial and Life Electronic Magazine (FiLi) in collaboration with VietCorp (Vietstock).

ĐƠN VỊ TỔ CHỨC

CHÀO MỪNG 26 NĂM  
THỊ TRƯỜNG CHỨNG KHOÁN VIỆT NAM

NHÀ TÀI TRỢ CHÍNH

ĐƠN VỊ ĐỒNG HÀNH

**VIETSTOCK PICKLEBALL 2026**

🕒 01/08/2026 📍 SÂN PICKLEBALL 3MIỄN  
79 ĐƯỜNG SỐ 22, PHƯỜNG HẺP BÌNH, TP. HCM

THE WAY FORWARD

Logo of Vietstock, FiLi, and Gemadept are visible in the banner.

The event served as a healthy, dynamic sports playground, as well as a bridge for sustainable connection between the Group, the investment community, financial experts, and listed companies. This was also a meaningful warm-up step leading toward the annual charity run – Gemadept Run for the community, taking place this coming October.

Through accompanying the **Vietstock Pickleball 2026 Tournament**, Gemadept continues to reaffirm its balanced development orientation: a sustainably growing business always goes hand in hand with creating a prosperous, connected, and healthy community.

# LOGISTICS TRENDS

## TRACEABILITY AND ANTI-TRANSSHIPMENT: A NEW CAPABILITY IN LOGISTICS SERVICES

In global supply chains, logistics companies are no longer evaluated solely on their ability to deliver goods to the right place, at the right time, and at the optimal cost. As major economies tighten origin controls, combat tariff circumvention, and demand greater supply chain transparency, a new capability is becoming increasingly important: the ability to demonstrate where goods actually originate and what processing stages they have undergone before reaching the importing market.

This trend has become particularly evident in 2026. The White House report *The Great Transshipment Scam*, released in August 2026, argues that tariff differentials are creating incentives for illegal transshipment through practices such as relabeling, repackaging, re-invoicing, minimal processing, or document alteration to claim a different country of origin. The report identifies Vietnam and several Southeast Asian countries as markets requiring closer scrutiny, while also noting that increased trade through third countries does not necessarily indicate fraud, as it may result from legitimate investment and production relocation.

Notably, enforcement methods are also becoming increasingly data-driven. The United States has proposed using AI to integrate information on shipments, routing, companies, production capacity, and abnormal patterns to identify transshipment risks. In late July 2026, U.S. Customs and Border Protection (CBP) reported that investigations under the Enforce and Protect Act (EAPA) had identified more than USD 1 billion in additional duty liabilities, the highest level recorded in the program's ten-year history.

### LOGISTICS IS SHIFTING FROM MOVING GOODS TO MANAGING THEIR "TRACEABILITY FOOTPRINT"

These developments are expanding the role of logistics companies. Freight forwarders are no longer expected merely to know where a container is located; they are increasingly required to help customers identify the origin of raw materials, actual manufacturers, transportation routes, processing stages, and the consistency of origin and commercial documentation.

In July 2026, the World Customs Organization (WCO) provided specialized training on rules of origin to 149 employees of freight forwarding companies in Eastern and Southern Africa. The WCO emphasized that freight forwarders increasingly serve as advisers on trade procedures, documentation, and customs declarations, making origin management an increasingly important part of logistics expertise.

Accordingly, value-added services may gradually shift from traditional transportation – warehousing – customs clearance toward "compliance logistics": managing supplier data, verifying HS codes and origin, maintaining shipment-level documentation, tracking routing history, and providing risk alerts.

### VIETNAM FACES HIGHER TRANSPARENCY REQUIREMENTS

This trend is particularly relevant to Vietnam, as the United States is currently its largest export market, with exports reaching approximately USD 86.5 billion in the first six months of 2026. The Vietnam–U.S. trade framework has also identified combating tariff circumvention, customs cooperation, and strengthening supply chain resilience as important areas of cooperation. Domestically, Vietnam Customs is stepping up efforts to combat illegal transshipment and origin fraud. In the first months of 2026, more than 30 cases were detected, including transit goods showing signs of fraudulent "Made in Vietnam" labeling.

Alongside stronger enforcement, Vietnam is also accelerating the digitalization of traceability and certificates of origin through product traceability systems and the eCoSys platform, incorporating digital signatures, electronic seals, and QR codes. Traceability is therefore evolving from a documentation requirement into part of the logistics infrastructure itself. Logistics companies capable of connecting transportation data with information on origin, suppliers, and production will not only help goods move faster, but also help demonstrate the legality and transparency of cargo flows as they cross borders.





**THE WAY FORWARD**



GEMALINK INT'L PORT



PHUOC LONG ICD PORT



BINH DUONG PORT



PACIFIC MARINE EQUIPMENT



BINH DUONG TRANSPORT



GEMADEPT CONSTRUCTION



PACIFIC MARINE CO., LTD.



GEMADEPT CENTRAL



GEMADEPT DUNG QUAT



NAM DINH VU PORT



NAM HAI ICD



GEMADEPT PORT SERVICES



GEMADEPT ASL CO., LTD



GNL JOINT VENTURE COMPANY LIMITED



PACIFIC STEVEDORING



Mekong Logistics



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