



THE WAY FORWARD

GEMADEPT NEWS

"Docking for Information"
June 2025



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SATELLITE-ENABLED LOGISTICS:

A NEW ARM FOR MODERN PORT MANAGEMENT

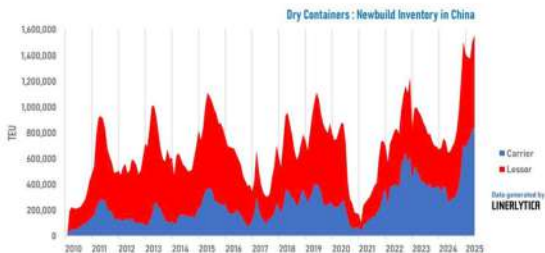


MARINE MARKET UPDATES

Asia to US freight rates have peaked after carriers rolled back the increases from June as the new Transpacific capacity injections have exceeded market demand, especially to the Los Angeles/Long Beach PSW gateway where carriers are struggling to fill the ships. Although PNW and US East Coast capacity remains tight, it's not be enough to push through a fresh round of rate increases in mid-June as the carriers focus on holding their recent gains.

Carriers' initial exuberance has been curbed, with several transpacific extra loaders withdrawn as rates tumbled barely a week after the 1 June rate hike.

The absence of any container shortage in Asia, as well as the manageable port congestion situation has capped the rate surge, with the SCFI expected to reverse course this week after 4 consecutive weekly gains.



New container inventories in China climbed to a record high of 1.5m TEU at the end of May, with the recent surge in Transpacific cargo demand failing to run down the supply of containers. Concerns over container shortages proved to be unfounded despite the delays in returning empty containers from Europe and North America given the ready availability of new boxes with both carriers and lessors taking advantage of the recent drop in new equipment prices to order more boxes. New box deliveries reached over 520,000 TEU in May, with over 2.3m TEU already delivered so far this year, ensuring that there will not be a repeat of the severe box shortage that the market experienced in 2021 when Chinese box inventories dropped to just 0.1m TEU at the height of the COVID crisis.

Although transpacific freight rates have rolled back from their recent peaks, the charter market continues to be characterized by a shortage of prompt tonnage especially in the larger sizes, with more forward fixtures stretching into 2026. Rates for smaller sizes continue to improve marginally with demand still higher than the number of available candidates.

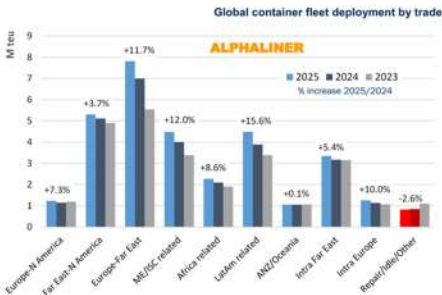


THE GLOBAL CONTAINER FLEET GREW 8.9% YEAR-ON-YEAR (MAY FIGURES)

The capacity of the global container fleet increased 8.9% during the past twelve months to 32.1 Mteu. No fewer than 2.62 Mteu of new teu slots were added to the fleet in this period.

The Europe-Far East trade continues to absorb most of the additional capacity, with another 817,000 teu slots (11.7% year-on-year) were deployed on the route, bringing the total fleet on this route to 7.8 Mteu. With 24.4% of the global fleet now trading there, it is by far the largest shipping lane for the liner fleet. Two years ago, the percentage stood at 20.8%.

When comparing the May 2025 and May 2023 figures for this trade, the capacity increase stands at an impressive 40.8%. This is of course due to the Red Sea crisis and the deviation of ships around the Cape of Good Hope.



Latin America remains the strongest fleet growth percentagewise, 606,500 teu slots were added there, resulting in a 15.6% y-o-y growth of the fleet serving this region.

The fleet deployed in Latin American services is now exactly comparable in size to the capacity of all vessels serving the Middle East and the Indian.

Year-on-year capacity growth on the Far East-North America trade remained rather modest at 3.7%. Only 190,000 teu of the total of 2.62 Mteu extra capacity ended up on the Transpacific.

The Europe-North America trade has witnessed an 7.3 year-on-year growth. This is however not surprising as it follows a 9.1% capacity reduction last year.

The capacity of unemployed container ships is down 2.6% y-o-y and even 25.1% lower than in May 2023.

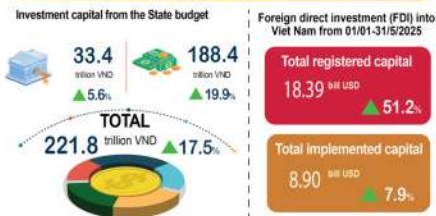
VIET NAM NEWS

INFOGRAPHIC VIET NAM ECONOMIC

ENTERPRISES (YoY)



INVESTMENT (YoY)



EXPORT AND IMPORT OF GOODS (YoY)



PRICE INDICES



FOREIGN DIRECT INVESTMENT (FDI) IN FIRST 5 MONTHS OF 2025

FOREIGN INVESTMENT

- Total registered capital: including newly registered, adjusted, and capital contributions/share purchases, reached nearly USD 18.39 billion, up 51.2% compared to the same period in 2024.
- Actualized project capital: Estimated at USD 8.9 billion, up 7.9% compared to the same period, the highest disbursement level in the first 5 months of the recent 5-year period.
- Capital contributions and share purchases by foreign investors totaled USD 2.86 billion, an increase of 82.9% compared to the same period last year.

INVESTMENT PARTNERS

- Singapore was the largest investor with USD 2.12 billion (accounting for 30.2% of total newly registered capital)
- Followed by China with USD 1.81 billion (accounting for 25.8%)
- Japan ranked third with USD 753.4 million (accounting for 10.7%)
- Hong Kong (China) ranked fourth with USD 607.7 million (accounting for 8.7%).

LOCALITIES ATTRACTING FDI

- Hanoi surged to the top, attracting over USD 3.2 billion in total registered capital, accounting for 17.6% of the country's total, nearly 2.8 times higher than the same period.
- Bac Ninh ranked second with over USD 2.7 billion (accounting for 14.8% of the total capital), 2.5 times higher than the same period.
- Ho Chi Minh City ranked third with over USD 2.58 billion (accounting for 14.1%), increasing by nearly 2.5 times.
- Other localities attracting significant investment included Dong Nai and Ba Ria - Vung Tau.

IMPORT-EXPORT ACTIVITIES

- FDI sector export turnover: Reached USD 130.61 billion.
- FDI sector import turnover: Reached USD 113.52 billion.
- FDI sector trade surplus: USD 17.09 billion (including crude oil).

5 THÁNG NĂM 2025

**TỔNG VỐN ĐẦU TƯ NƯỚC NGOÀI
ĐĂNG KÝ VÀO VIỆT NAM TĂNG 51,2%**

**Vốn đầu tư nước ngoài
5 tháng qua các năm**



- Vốn đăng ký cấp mới
- Vốn đăng ký điều chỉnh
- Góp vốn, mua cổ phần



Ngân hàng Thương mại Việt Nam

TTXVN

VIETNAM PARTICIPATING IN THE MOST IMPORTANT OCEAN AGREEMENT OF THE CENTURY

At the 3rd United Nations Ocean Conference (UNOC 3) held in France, Vietnam affirmed its pioneering role by becoming one of the first nations to sign and ratify the Agreement on the Conservation and Sustainable Use of Marine Biological Diversity of Areas beyond National Jurisdiction (BBNJ). This is the most important ocean-related document since the turn of the 21st century, marking a historic milestone in global marine environmental protection efforts and working towards UN Sustainable Development Goal 14.

On June 8, speaking at the 4th Plenary Session of the Green Finance and Economy Forum, Prime Minister Pham Minh Chinh emphasized that Vietnam is committed to being a reliable partner, ready to accompany the global effort to protect the ocean. The Prime Minister also affirmed that Vietnam needs to develop the sea and the marine economy effectively and sustainably to realize the goal of becoming a strong maritime nation and a high-income developed country by 2045.

On the afternoon of June 9, at the plenary session of the 3rd United Nations Ocean Conference, Prime Minister Pham Minh Chinh delivered an important speech representing 10 ASEAN countries, and shared Vietnam's viewpoint on the conservation and sustainable use of seas, oceans and marine resources. The Prime Minister called on the international community to act faster, stronger, more decisively and to have the cooperation of countries, regions and the whole world in the conservation and sustainable use of the blue ocean. He also proposed six key orientations, including:

- Prioritizing scientific basis integrated with traditional knowledge in policy formulation.
- Promoting science, technology, innovation, and digital transformation to create new momentum for sustainable marine economic development.
- Unlocking, mobilizing, and effectively utilizing resources for marine economic development.
- Adopting a comprehensive, multi-sectoral approach in ocean and sea development governance.
- Fostering inter-regional, international, and intercontinental connectivity, forming a network of regional and global blue marine economic hubs.
- Upholding international solidarity and cooperation in the conservation and sustainable development of oceans and seas.

At the Conference, with the motto of valuing time, wisdom, and timely decisiveness, "what has been said must be done, what has been committed must be effectively implemented", Prime Minister Pham Minh Chinh announced that Vietnam has registered 15 voluntary commitments in various areas of marine and ocean governance. This reaffirms Vietnam's strong responsibility and efforts in addressing global challenges related to the seas and oceans, contributing to building a green and sustainable future.



Ảnh: VGP/Nhật Bắc

GEMADEPT AND CMA CGM COLLABORATING IN GREEN TRANSPORTATION

On May 27, Gemadept Corporation (Gemadept) and CMA CGM Group (France), one of the world's three largest shipping lines, officially signed a cooperation agreement to establish a joint venture. This venture will provide Vietnam's first 100% electric container barge transport solution. This is a crucial strategic step, building on the long-standing partnership, collaboration, and development between these two leading partners.

Accompanying the Government in Net Zero 2050 commitment, Gemadept has been prioritizing green logistics as a focus in long-term development strategy. The electric barge project is a specific and revolutionary action and is also a clear demonstration of this commitment.

The project is co-designed with a team of experts from CMA CGM and operated by a newly established joint venture. The electric barge system will operate on the 180 km long waterway between Binh Duong and Cai Mep port cluster (Ba Ria - Vung Tau). A key highlight of the project is the creation of a comprehensive and effective clean energy ecosystem. Accordingly, the barge will be charged directly at Gemalink Deep-sea Port – the heart of Gemadept's port ecosystem in the South. Gemalink will be equipped with a high capacity charging station, using electricity from a solar power system. This is also an important project developed in parallel at the port, ensuring a stable and green energy supply.



The cooperation and development with a world-leading corporation in a high-tech and pioneering project is not only a continuation of effective cooperation achievements, but also a strong demonstration of Gemadept's strategic vision, management, and operational capabilities.

Gemadept is proud to be one of the pioneering enterprises, always ready to embrace challenges, invest in technology and people to create sustainable value, accompanying and developing with the community and the nation. This contributes to realizing socio-economic development goals and, at the same time, marks Vietnam's presence on the global Port and Logistics map.



GEMADEPT NEWS

THE ASSET TRIPLE A AWARDS 2025 HONORS GEMADEPT WITH "BEST ESG SOLUTION"

Gemadep has been outstandingly honored with the
"Best ESG Solution" award at the prestigious
The Asset Triple A Treasure Awards 2025 ceremony.

 <p>GEMADEPT CORPORATION</p>	<table><tr><td>Provider</td><td>HSBC</td></tr><tr><td>Award</td><td>Best ESG Solution</td></tr><tr><td colspan="2">Bank provides a sustainable-linked loan for working capital purposes with KPIs linked to number of ports measuring and reporting Scope 1,2 and 3 greenhouse gas emissions and ports having achieved green port standards.</td></tr></table>	Provider	HSBC	Award	Best ESG Solution	Bank provides a sustainable-linked loan for working capital purposes with KPIs linked to number of ports measuring and reporting Scope 1,2 and 3 greenhouse gas emissions and ports having achieved green port standards.	
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This is a highly regarded international recognition of Gemadep's pioneering efforts and strong commitment to integrating **Environment, Social, and Governance (ESG)** standards into its business operations. This is particularly evident through sustainable financial solutions linked to the goal of greening port operations and reducing emissions.

This award not only affirms Gemadep's position and prestige on the international stage but also serves as testament to the sound sustainable development direction the Group is pursuing.



This success is the result of continuous efforts from relevant departments and units, the close guidance of the Board of Management, and effective collaboration with partner HSBC.

The **"Best ESG Solution"** award is a shared source of pride and a strong motivation for every Gemadep member to continue striving, working together to build a sustainable, efficient, and responsible future.

THE Asset 25⁺

TRIPLE A AWARDS 2025

GEMADEPT NEWS

GEMADEPT – FOSTERING EDUCATIONAL DREAMS FOR VIETNAM'S FUTURE GENERATION

In May, representatives of the Gemadept Run Organizing Committee and volunteers from the Nuoi Em Ecosystem directly visited three highland schools to implement the "Computer Room for Kids" project.

The Gemadept Run has gone beyond being just a simple sports race. It's a journey where Gemadept Corporation actively creates better things for the community and society, continuously fostering sustainable values.

With the message **"Pioneering for the Future Generation"** Gemadept has actively contributed to supporting education, especially in the context of recovering from the devastating effects of historic Typhoon Yagi. **The Company** donated two modern computer labs, each valued at over 100 million VND and equipped with 15 computers, to two schools: **Pho Rang 2 Secondary School** (Pho Rang Town, Bao Yen District, Lao Cai Province) and **Khanh Yen Thuong Primary School** (Khanh Yen Thuong Commune, Van Ban District, Lao Cai Province).



It didn't stop there. Gemadept also brought its **"loving journey"** to **Khau Day Kindergarten** in **Khau Day Village, Du Gia Commune, Yen Minh District, Ha Giang Province**. This school, built with funds effectively raised from the Gemadept Run, has become a safe and fully equipped second home for 56 Hmong and Tay ethnic minority children.

With every stride, Gemadept not only spreads noble gestures but also actively contributes to building a more prosperous and civilized nation. This clearly demonstrates the role and responsibility of a leading enterprise towards the country's overall development.



GEMADEPT NEWS

COOL SUMMER DRINKS & “NO TIPS” CAMPAIGN AT NAM DINH VU PORT

As summer arrives, Nam Dinh Vu Port launches the **“Cool Summer Water”** program for drivers and customers coming to our terminal.

Aiming to improve service quality and customer experience, **chilled water bottles** will be handed out with warm smiles throughout the summer — a pleasant seasonal greeting to refresh and energize every guest.



Together, Nam Dinh Vu Port has also launched the **“NO TIPS”** campaign across all on-site areas.

With a strong commitment to **transparency, professionalism, and civility**, the port strives to ensure every customer experience is fully satisfying and marked by genuine dedication.

This summer, **stay cool – stay kind – stay classy** with Nam Dinh Vu!



LOGISTICS SPOTLIGHT

SATELLITE-ENABLED LOGISTICS:

A NEW ARM FOR MODERN PORT MANAGEMENT

As global supply chains grow increasingly vulnerable to climate change, geopolitical tensions, and emission reduction demands, logistics is no longer just about transportation—it's about data. One of the most promising emerging technologies is Satellite-Enabled Logistics. From real-time vessel tracking to environmental monitoring and operational optimization, satellite data is opening new paths for intelligent port management.

ENHANCING OPERATIONS WITH REAL-TIME DATA

One of the key advantages of satellite technology lies in its ability to provide real-time information, enabling timely and informed decision-making. With satellite data, ports can:

- Accurately predict weather conditions, optimizing vessel scheduling and minimizing delays caused by fog, storms, or unfavorable tides.
- Track vessel movements remotely, optimize sea routes to reduce fuel consumption and avoid maritime congestion.
- Monitor traffic flow and analyze bottlenecks, supporting better planning of cargo handling capacity, workforce, and equipment allocation.

Spire Global, a leading company in commercial satellite data, offers vessel tracking solutions using AIS (Automatic Identification System) signals via satellite. These services help businesses and ports optimize shipping routes and significantly reduce port waiting times and fuel costs.

SUPPORTING COMPLIANCE WITH INTERNATIONAL ENVIRONMENTAL STANDARDS

Amid mounting pressure to reduce greenhouse gas emissions—especially with the International Maritime Organization (IMO) targeting a 40% reduction in carbon intensity by 2030 (compared to 2008)—satellite data is becoming essential for environmental monitoring at ports:

- Track emissions from vessels at anchorage.
- Analyze air quality and fine particulate matter around port areas.
- Provide data to support ESG (Environmental, Social, and Governance) reporting for logistics and maritime transport companies.

This trend is particularly relevant for major Vietnamese ports such as Cái Mép - Thị Vải and Hải Phòng, which are facing increasing scrutiny from green policies imposed by key trade partners in Europe and the U.S.

OPPORTUNITIES AND CHALLENGES IN VIETNAM

In Vietnam, satellite technology in logistics is still relatively new, with most current applications focused on precision agriculture or defense. However, the growing need to modernize ports and sustain export growth makes the integration of satellite data into logistics management both relevant and achievable.

Key challenges include:

- Lack of digital infrastructure and open-access satellite data.
- Limited familiarity among port operators with integrated data models.
- High initial investment costs in technology and training.

Nevertheless, the success stories of ports like Singapore, Rotterdam, and Antwerp demonstrate that with the right strategies and supportive policies, Vietnam can make a significant leap in digital logistics transformation using satellite technology.

Satellite data is no longer just the "eyes in the sky" for agriculture or defense—it's increasingly becoming a powerful tool for modern logistics, driving smarter, greener, and more resilient port management.



THE WAY FORWARD



GEMALINK INT'L PORT



PHUOC LONG ICD PORT



BINH DUONG PORT



PACIFIC MARINE EQUIPMENT



BINH DUONG TRANSPORT



GEMADEPT CONSTRUCTION



PACIFIC MARINE CO., LTD.



GEMADEPT CENTRAL



GEMADEPT DUNG QUAT



NAM DINH VU PORT



NAM HAI ICD



GEMADEPT ASL CO., LTD



GEMADEPT PORT SERVICES



PACIFIC STEVEDORING



Mekong Logistics



GLOBAL NORTHERN LOGISTICS



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