

UNUSUAL INFORMATION DISCLOSURE

To:

- **State Securities Commission of Vietnam**
- **Ho Chi Minh Stock Exchange**

1. Company: GEMADEPT CORPORATION

Stock Code: GMD

Head Office: No. 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

Telephone: 028 3 8236236 / 0903302117 **Fax:** 028 3 8235236

Email: info@gemadept.com.vn

2. Content:

- Report on the results of the share issuance under the Employee Stock Purchase Plan (ESPP) dated March 5, 2025;
- Information on the changes in the number of outstanding voting shares as of March 5, 2025.

3. This information was updated on the Company's website at <http://www.gemadept.com.vn> on March 5, 2025.

We confirm that all the information announced is true and we take full legal responsibility regarding the content of the announcement.

Attached files

- Report on the Results of Share Issuance No. 052/GMD-2025, dated March 5, 2025.
- Notice of Change in the Number of Outstanding Shares No. 053/GMD-2025, dated March 5, 2025.

Company's Representative

(signed and sealed)

**Nguyen Minh
Nguyet**

No.: 052/GMD-2025

HCMC, March 5, 2025

REPORT ON THE RESULTS OF SHARE ISSUANCE UNDER ESPP

To: - State Securities Commission of Vietnam

I. ABOUT THE ISSUER

1. Issuer name : **GEMADEPT CORPORATION**
2. Abbreviation : None.
3. Address : 2bis-4-6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City.
4. Telephone : 028 38 236 236 - Fax: 028 38 235 236
Website : www.gemadept.com.vn
5. Charter capital : VND 4.139.826.090.000
6. Stock code : **GMD**
7. Account opened at : Joint Stock Commercial Bank for Foreign Trade of Vietnam – HCM City Branch
Account number : 0071000592567
8. Certificate of business registration: No. 0301116791 issued by Ho Chi Minh City Department of Planning and Investment for the first time on 01 November, 1993, changed for the 31th time on 10 January, 2025.
9. License for Establishment and Operation (if required by specialized legal provisions): None.

II. ISSUANCE PLAN

1. Stock name : Gemadept Corporation
2. Type of stock : Common shares
3. Number of shares prior to the issuance
 - Total Number of Issued Shares : 413.982.609 shares
 - Number of Outstanding Shares : 413.982.609 shares
 - Number of Treasury Shares : 0 shares
4. Planned Number of Shares to be Issued : 6.209.700 shares, representing 1.5% of the total

number of outstanding shares.

5. Limited time to transfer : Employees with outstanding achievements are eligible to purchase shares under the ESPP program, with the condition that the purchased shares will be restricted (non-transferable) for two years from the issuance completion date. In the third year, 50% of the shares will be released from restriction, and the remaining 50% will be released in the fourth year. Any benefits arising from the purchased shares (if any) will not be subject to transfer restrictions.
6. Issued price : VND 10,000/share
7. Issuance Completion Date : March 3, 2025
8. Expected Share Transfer Date : Projected within March 2025, following the Company's completion of the procedures for additional share registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and additional share listing registration at the Ho Chi Minh City Stock Exchange (HSX).

III. RESULT OF SHARE ISSUANCE

1. Number of Shares Distributed: 6,209,700 shares, representing 100% of the planned number of shares to be issued.
2. Number of Employees Distributed To: 96 employees
3. Total Number of Shares After Issuance (March 3, 2025): 420.192.309 shares, of which:
 - Number of Outstanding Shares: 420,192,309 shares;
 - Number of Treasury Shares: 0 shares.

IV. ATTACHED FILES

1. List of employees participating in the purchase of ESPP;
2. Confirmation document from the bank where the escrow account is held regarding the funds received from the issuance.

HCMC, March 5, 2025
GEMADEPT CORPORATION
CEO
(signed and sealed)

NGUYEN THANH BINH

GEMADEPT CORPORATION

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

No.: 053/GMD-2025

HCMC, March 5, 2025

NOTICE OF CHANGE IN THE NUMBER OF VOTING SHARES

To: - State Securities Commission of Vietnam
 - Ho Chi Minh Stock Exchange

- Organization name: GEMADEPT CORPORATION
- Stock Code: GMD
- Head office: 2bis-4-6 Lê Thánh Tôn, Phường Bến Nghé, Quận 1, Thành phố Hồ Chí Minh
- Telephone: 028 3 8236236 / 0903302117 – Fax: 028 3 8235236
- E-mail: info@gemadep.com.vn
- Website: www.gemadep.com.vn

Ord.	Content	Before changes	Changes	After changes	Reason for changes
1	Charter capital (VND)	4.139.826.090.000	62.097.000.000	4.201.923.090.000	Issuance of shares under the ESPP plan
2	Total shares	413.982.609	6.209.700	420.192.309	
3	Number of treasury shares	-	-	-	
4	Number of shares with voting rights	413.982.609	6.209.700	420.192.309	

GEMADEPT CORPORATION

CEO

(signed and sealed)

NGUYEN THANH BINH

