

GEMADEPT CORPORATION

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 143/GMD-TB

Ho Chi Minh City, October 10, 2024

NOTICE

(regarding the record date to exercise the share purchase rights)

To: Vietnam Securities Depository and Clearing Corporation

Name of the issuing organization: GEMADEPT CORPORATION

Trading name: Gemadept Corporation

Headquarter: 2bis-4-6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

Telephone: 028 38236236 Fax: 028 38235236

We hereby notify the Vietnam Securities Depository and Clearing Corporation (VSDC) of the record date for determining the list of shareholders for the following securities:

- Security name: Gemadept Corporation
- Security code: GMD
- Type of security: Common shares
- Trading par value: VND 10,000/share
- Stock exchange: HOSE
- Record date: October 23, 2024

1. Reason and purpose: Exercising the right to purchase shares

2. Specific content: Exercising the right to purchase shares

- Expected number of shares to be issued: 103,495,652 shares
- Issue price: VND 29,000/share
- Exercise ratio: 3:1 (on the record date for shareholders to exercise rights, shareholders owning 01 common share will be entitled to 01 purchase right, every 03 purchase rights will be entitled to buy 01 new share).
- Rounding procedures, treatment of fractional shares, and handling of unsubscribed shares:
 - o The number of additional shares offered to existing shareholders will be rounded down to the nearest whole number. Any fractional shares (if any) will be aggregated and handled according to the following procedures for fractional shares and unsubscribed shares;
 - o Procedures for fractional shares and unsubscribed shares (if any):

Fractional shares and unsubscribed shares include:

 - ✓ Fractional shares resulting from rounding down to the nearest whole number;
 - ✓ Number of shares not subscribed by shareholders;
 - ✓ Difference between the maximum number of shares expected to be offered (103,495,652 shares) and the actual number of shares offered based on the exercise ratio.

Treatment of fractional shares and unsubscribed shares (if any):

- ✓ The General Meeting of Shareholders authorized the Board of Management to determine the criteria and select between offering shares to existing shareholders or external investors, provided that the terms and conditions of the offering, including price, rights, and obligations of the investors, are not less favorable than those offered to existing shareholders.
- ✓ The distribution of fractional shares and unsubscribed shares to existing shareholders or external investors must comply with the following conditions:
 - Compliance with Article 195 of the Enterprise Law No. 59/2020/QH14: "Subsidiary companies are not allowed to invest in buying shares or contributing capital to the parent company. Subsidiaries of the same parent company are not allowed to simultaneously contribute capital or buy shares for cross-ownership"
 - Ensure compliance with Article 42 of Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of certain provisions of the Securities Law.
 - Any fractional shares and unsubscribed shares offered to existing shareholders or external investors (if any) shall be restricted from being transferred for a period of one year from the closing date of the offering.
- *For example, on the record date, Shareholder A owns 103 shares, which entitles them to 103 rights to purchase new shares. With an exercise ratio of 3:1, Shareholder A is entitled to purchase $103/3 * 1 = 34.3$ new shares. Therefore, according to the rounding down rule, Shareholder A is entitled to purchase 34 shares. The remaining 0.3 fractional share will be aggregated and handled in accordance with the procedures for fractional shares and unsubscribed shares as described above.*
- The newly issued shares are freely transferable. Shareholders subject to transfer restrictions are still entitled to subscription rights. The additional shares acquired through these rights are also freely transferable.
- Subscription rights transfer rules:
 - Subscription rights transfer period: October 31, 2024 to November 15, 2024.
 - Subscription rights can be transferred 01 time, and the transferee is not allowed to transfer it to a third party.
- Regulations on securities subscription:
 - Subscription period and payment for shares: From October 31, 2024 to November 21, 2024.
 - The subscribed shares are common shares and are freely transferable.
- Place of performance:
 - For depository securities: The registered owner shall carry out the procedures for transferring subscription rights, registering for subscription, and making payment for the shares at the depository member where the depository account is opened.
 - For uncertificated securities: The registered owner shall carry out the procedures for transferring subscription rights, registering for subscription, and making payment for the shares at the Head Office of Gemadept Corporation, located at 2bis-4-6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City.
- Information about escrow account for securities subscription:
 - Account name: Cong ty co phan Gemadept
 - Account number: 119002974045

- Account opened at: Vietnam Joint Stock Commercial Bank – Branch 1 HCMC

We request VSDC to compile and send to our Company the list of shareholders as of the aforementioned record date to the following address:

- Delivery address for the List (Hardcopy): Gemadept Corporation – Address: 2bis-4-6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City.
- Email address to receive data file: nguyetminh@gemadept.com.vn

We commit that the information about shareholders in the list will be used only for the intended purpose and in compliance with VSDC regulations. Our Company will be fully responsible before the law for any violation.

Recipient

- As To
- VSDC;
- ADM

**GEMADEPT CORPORATION
LEGAL REPRESENTATIVE
CEO**

NGUYEN THANH BINH
(Signed and sealed)

***Attached files:**

- Resolution No. 090/NQ-ĐHĐCĐ-GMD dated June 25, 2024 of the 2024 Annual General Meeting of Shareholders of Gemadept Corporation. Proposal No. 05/TTr-ĐHĐCĐ2024 dated June 25, 2024 on the plan to offer additional shares to existing shareholders in 2024.
- Resolution No. 107/NQ-HĐQT-GMD dated July 16, 2024 of the Board of Management on the approval and implementation of the plan to offer shares to the public for existing shareholders in 2024 and the plan to use the proceeds from the offering.
- A copy of the Public Offering Certificate issued by the State Securities Commission.
- A copy of the prospectus approved by the State Securities Commission.