

**GEMADEPT CORPORATION**

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**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

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No. 141/GMD-2024

*Ho Chi Minh City, October 04, 2024*

**ABNORMAL INFORMATION ANNOUNCEMENT**

To:   - **State Securities Commission of Vietnam**  
      - **Ho Chi Minh Stock Exchange**

1. Company: GEMADEPT CORPORATION

- Stock code: GMD

- Address: 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

- Telephone: 028 38236236/0903302117      Fax: 028 38235236

- Email: [info@gemadept.com.vn](mailto:info@gemadept.com.vn)

2. Content of information published:

On October 4, 2024, Gemadept Corporation received the Certificate of registration for public offering No. 132/GCN-UBCK dated October 4, 2024, issued by the State Securities Commission.

3. This information has been posted on the Company's website at <https://www.gemadept.com.vn> since October 04, 2024.

We confirm that all the information announced is true and take full legal responsibility regarding the content of the announcement.

***Attached document***

- *Certificate of registration for public offering No. 132/GCN-UBCK*

**COMPANY'S REPRESENTATIVE  
AUTHORIZED PERSON TO DISCLOSE  
INFORMATION**

**Nguyen Minh Nguyet**  
*(Signed and sealed)*

No. 132/ GCN-UBCK

Ho Chi Minh City, October 16, 2024

**CERTIFICATE  
OF REGISTRATION FOR PUBLIC OFFERING**

**CHAIRMAN OF THE STATE SECURITIES COMMISSION**

*Pursuant to the Securities Law dated November 26, 2019;*

*Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Securities Law;*

*Pursuant to Decision No. 48/2015/QĐ-TTg dated October 8, 2015 of the Prime Minister specifying the functions, tasks, powers and organizational structure of the State Securities Commission under the Ministry of Finance;*

*Pursuant to Decree No. 118/2020/TT-BTC of December 31, 2020, of the Ministry of Finance guiding on offering and issuing securities, public tender offers, repurchasing shares, registering public companies, and revoking the status of public companies;*

*Reviewing the registration document for the additional public offering of Gemadept Corporation;*

*Following the recommendation of the Head of the Securities Offering Management Department*

**RESOLUTION**

**Article 1:** The Certificate of registration for public offering is for:

**CÔNG TY CỔ PHẦN GEMADEPT**

- Company name written in foreign language: GEMADEPT CORPORATION
- Head office address: 2bis-46 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam;
- Business registration certificate No. 0301116791 issued by the Department of Planning and Investment of Ho Chi Minh City, first registered on November 1, 1993, 30th change registered on April 24, 2024.
- Charter capital: 3,104,869,570,000 VND (Three trillion, one hundred four billion, eight hundred sixty-nine million, five hundred seventy thousand Vietnamese dong)

**Article 2:** The shares of Gemadept Corporation are offered to the public under the following terms:

1. Type of stock: Common stock
2. Par value: VND 10.000/share (Ten thousand Vietnamese dong);
3. Total number of shares issued: 103,495,652 shares (One hundred three million, four hundred ninety-five thousand, six hundred fifty-two shares);
4. The total value of shares offered at par value: 1,034,956,520,000 VND (One trillion, thirty-four billion, nine hundred fifty-six million, five hundred twenty thousand Vietnamese dong);

5. Distribution period: Within 90 days from the effective date of the Certificate of registration for the offering;
6. Distribution method: As outlined in the Prospectus;
7. Issuing consultant: Agribank Securities Joint Stock Company.

**Article 3:** Gemadept Corporation, organizations and individuals involved in the document preparation process must comply with Vietnamese law, securities regulations, and the market, as well as the contents of this Certificate, and shall be held legally responsible for the accuracy, truthfulness, and completeness of the dossier:

**Article 4:** This Resolution takes effect from the date of signing.

**Article 5:** This certificate is issued in five (05) original copies: 01 copy is issued to Gemadept Corporation, 02 copies are kept at the State Securities Commission, 01 is sent to the Ho Chi Minh City Stock Exchange, and 01 copy is sent to the Vietnam Securities Depository and Clearing Corporation

**ON BEHALF OF THE CHAIRMAN  
VICE CHAIRMAN**

**HOANG VAN THU**  
*(Signed and sealed)*