

No. 098/GMD-2023

*Ho Chi Minh City, July 25, 2023*

**ABNORMAL INFORMATION ANNOUNCEMENT**

To:    - **State Securities Commission of Vietnam**  
          - **Ho Chi Minh Stock Exchange**

1. Company: GEMADEPT CORPORATION

- Stock code: GMD

- Address: 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

- Telephone: 028 38236236/0903302117      Fax: 028 38235236

- Email: [info@gemadept.com.vn](mailto:info@gemadept.com.vn)

2. Content of information published:

Announcing the issuance of shares under the ESPP of the Company.

3. This information has been posted on the Company's website at <https://www.gemadept.com.vn> since July 25, 2023.

We confirm that all the information announced is true and take full legal responsibility regarding the content of the announcement.

*Attached document:*

*Announcement No. 099/GMD 2023*

*dated July 25, 2023*

**COMPANY'S REPRESENTATIVE  
AUTHORIZED PERSON TO DISCLOSE  
INFORMATION**

**Nguyen Minh Nguyet**  
*(Signed and sealed)*

**ANNOUNCEMENT**  
**ISSUANCE OF SHARES UNDER THE EMPLOYEE STOCK PURCHASE PLAN**

**ABOUT THE ISSUER:**

1. Issuer name: GEMADEPT CORPORATION
2. Abbreviation: None
3. Address: 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City
4. Telephone: (84 – 28) 3823 6236 Fax: 028 38235236  
Website: www.gemadept.com.vn
5. Charter capital: VND 3,013,779,570,000 (*Three trillion thirteen billion seven hundred seventy-nine million five hundred seventy thousand Vietnam Dongs*)
6. Stock code: GMD
7. Account opened at: Joint Stock Commercial Bank for Foreign Trade of Vietnam – HCM City Branch
8. Certificate of business registration: No. 0301116791 issued by Ho Chi Minh City Department of Planning and Investment for the first time on November 1, 1993, changed for the 27th time on June 21, 2023.
  - Main line of business: Inland transport. Details: Organize multimodal transport business, operate terminals and related services, perform the duties of shipping agency and marine broker. (Main) – Industry code: 4933
  - Main products/services: Port and logistics operation

**I. PURPOSE OF ISSUANCE:**

- Ensure the highest benefits and value for all stakeholders;
- Retain and attract high-quality human resources
- Strengthen cohesion, encourage and create strong motivation for employees to contribute actively to successfully complete the 5-year plan 2021 - 2025 (In 2025, the Company's profit before tax (PBT) will be 3 times compared to PBT in 2020);
- Ensure the Company's sustainable growth and development

**II. ISSUANCE PLAN:**

1. Stock name: Gemadept Corporation
2. Type of stock: Common shares
3. Total number of shares issued: 301,377,957 shares
4. Number of outstanding shares: 301,377,957 shares
5. Number of treasury shares: 0 share
6. Number of shares to be issued: 4,520,600 shares
7. Total issue value at par value: VND 45,206,000,000 (*forty-five billion two hundred six million Vietnam Dongs*)

8. Release rate: 1.5% of total outstanding shares
9. Limited time to transfer: Management and staffs with excellent performance are allowed to buy shares under the ESPP program, provided that the number of shares purchased will be blocked (restricted on transfer) within a period of 02 years from the end of the issuance. In the 3rd year, 50% of the shares will be released and in the 4th year, the remaining 50% of the shares will be released. The benefits arising from the number of shares purchased (if any) will not be restricted from transferring.
10. Issue price: **VND 10,000/share**
11. Blocked account for receiving money to buy shares:
- Account number: 110002939882
  - Open at: Vietnam Joint Stock Commercial Bank for Industry and Trade, Branch 1 HCM City
12. Time to receive money to buy shares: Employees named in the List approved by the Board of Management in the Resolution of the Board of Management No. 086/NQ-HĐQT-2023 dated June 30, 2023 will register to buy ESPP shares in 2021 at the Accounting Department of GMD and pay money to the Blocked account to receive money to buy shares within working days from July 25, 2023 – August 23, 2023.

*Ho Chi Minh City, July 25, 2023*  
**GEMADEPT CORPORATION**  
**GENERAL DIRECTOR**

**NGUYEN THANH BINH**

*(Signed and sealed)*