



GEMADEPT CORPORATION

Address: 06 Le Thanh Ton St, Ward Ben Nghe, District 1, HCMC, Vietnam
Tel: (84-8) 38 236 236 Fax: (84-8) 38 235 236



SHARE PUBLIC OFFERING ANNOUNCEMENT

Pursuant to the License of share public offering No. 606/UBCK-GCN dated July 09 2010 by the Chairman of State Securities Commissions of Vietnam.

Issuer: GEMADEPT CORPORATION

Offered Share:

- Share name: Share of Gemadept Corporation
- Share type: Common share - Face value: 10,000 VND/share.
- Total number of shares available for this offering: **32,141,667** shares (Thirty two million one hundred and forty one thousand six hundred and sixty seven shares).

Use of Proceeds: The Issuer will use a portion of the proceeds from this offering to start the construction of the first stage Gemalink deep-water port project at Cai Mep in Ba Ria - Vung Tau province. The first stage of the project includes a deep-water port with a loading capacity of more than 1,200,000 TEU, constructed on a 33 hectare are; a 800 meter long quay for container vessels and 260 meter long quay for barges. The Issuer uses the other portion of the proceeds to fund working capital, strengthen the Issuer's financial capacity and support the Issuer's operation.

The Offering Plan: Offering to existing shareholders **32,141,667** shares by offering purchasing rights to existing shareholders. On the record date, shareholders who own the Issuer's shares are entitled to purchase offered shares with a ratio 3:2 at VND 20,000 per share. Shareholders can transfer their rights to another party only once (no further transfer of rights thereafter allowed). Locked up shares are entitled to the purchase right of the offered shares, the offered shares are not locked up. The number of shares offered to existing shareholders will be rounded down to the nearest one. Shareholders authorize the Board of Directors to further offer the un-purchased shares (including private placement method) with a price not lower than that offered to existing shareholders.

The Board of Director of Gemadept Corporation would like to announce the following schedule for the offering:

Record date: 30/07/2010

Right transfer period: 13/08/2010 to 10/09/2010

Right transfer regulation: The right owner can transfer the rights to another party at a negotiated price only once (no further transfer of those rights allowed).

Payment period: 13/08/2010 to 14/09/2010

Registration for exercising purchase rights shall be completed by shareholders at securities companies at which the shareholders opened their accounts. For un-deposited shares, respective shareholders can register for exercising purchase rights at Gemadept Corporation office or VietCapital Securities JSC office. Required document for registration includes Identity Document, shareholder certificate and authorization letter (if necessary).

Contact for the Prospectus:

1. Gemadept Corporation

Address: 06 Le Thanh Ton St, Ward Ben Nghe, District 1, HCMC, Vietnam; Contact: (84-8) 38 236 236 Fax: (84-8) 38 235 236

2. VietCapital Securities Joint Stock Company

Address: 67 Ham Nghi St, District 1, HCMC, Vietnam

Contact: (84-8)3914 3588 Fax: (84-8) 3914 3209

VietCapital Securities Joint Stock branch at Hanoi

Address: 18 Ngo Quyen St, Hoan Kiem District, Hanoi

Contact: (84-4) 6262 6999 Fax: (84-4) 6278 2688

Bank account for payment.

HSBC Bank (Vietnam) Ltd

Account number: 001 – 053354 – 041; Owner: Gemadept Corporation

Member of the board and CEO

DO VAN MINH (signed)