•

ANNOUNCEMENT ON THE ELECTRONIC INFORMATION PORTAL OF THE STATE SECURITIES COMMISSION OF VIETNAM

To: - The State Securities Commission Of Vietnam

- The Ho Chi Minh Stock Exchange

Company: GEMADEPT CORPORATION

Head Office: No. 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

Telephone: 028 3 8236236 Fax: 028 3 8235236

Company's Representative: Nguyen Minh Nguyet

Address: No. 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

Telephone: 028 3 8236236/ 0903302117 Fax: 028 3 8235236

Type of Announcement: ⊠24h ☐ Requested ☐ Abnormal ☐ Periodic

Announcement: Gemadept Corporation assigned parts of its capital contribution in Gemadept Shipping Holding Limited Company and Gemadept Logistics Holding Limited Company

To implement the Resolution of Gemadept's Annual General Meeting of Shareholders dated May 26th, 2017 concerning the Corporation's restructuring, assignment of share capital in some invested companies and selection of strategic shareholders for the Corporation's core businesses, the Board of Management of Gemadept Corporation passed the Resolution dated October 01st, 2017 on assigning its capital contribution in Gemadept Shipping Holding Limited Company and Gemadept Logistics Holding Limited Company with details as follows:

1. Companies subject to the capital assignment:

No.	Subject Company	Assignee	Ratio of capital contribution prior to the assignment	Ratio of capital contribution being assigned	Ratio of capital contribution after the assignment
1	Gemadept Shipping Holding Limited Company	CJ Logistics Corporation	100.00%	50.90%	49.10%
2	Gemadept Logistics Holding Limited Company	CJ Logistics Corporation	100.00%	50.90%	49.10%

The assignment of these shipping and logistics companies does not include Gemadept's capital contribution in the following companies:

- Saigon Cargo Service Corporation (SCSC)
- "K" Line Gemadept Logistics Co., Ltd. (KGL)
- Yearning Joint Carrier Vietnam Co., Ltd. (YJC)

- OOCL Logistics (Vietnam) Co., Ltd.
- ISS Gemadept Co., Ltd.
- V.N.M General Transportation Service Co., Ltd.
- Pacific Marine Co., Ltd.
- 2. Date of signing the Capital Assignment Agreements: October 01st, 2017

We confirm that all of the information hereof is true and we shall take full legal responsibility regarding the content of the announcement.

HCMC, October 2nd, 2017

Company's Representative (signed and sealed)

Nguyen Minh Nguyet