

*Ho Chi Minh City, November 4<sup>th</sup>, 2015*

**ANNOUNCEMENT**  
**REPORT ON THE RESULT OF STOCK ISSUANCE UNDER EMPLOYEE STOCK**  
**PURCHASE PLAN (ESPP)**

Issuing company: CÔNG TY CỔ PHẦN GEMADEPT

Company name in foreign language: GEMADEPT CORPORATION

Head Office: 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

Telephone: (848) 3 8236236

Fax: (848) 3 8235236

**I. Stock of issuance:**

1. Stock name: Stock of Gemadept Corporation
2. Company's charter capital: VND 1,161,379,940,000
3. Type of stock: Common stock (restricted transfer)
4. Stock code: GMD
5. Par value: VND 10,000/stock
6. Number of stocks to be issued: 3,484,000 stocks
7. Purpose of issuance: Raising charter capital to add more working capital serving the Corporation's business activities and further enhancing employees' responsibility and effort for the development of Gemadept Corporation.
8. Date of issuance: October 21<sup>st</sup>, 2015
9. Expected date of transaction: October 21<sup>st</sup>, 2017 for 50% of the issued stocks equivalent to 1,742,000 stocks and the other 50% equivalent to 1,742,000 stocks on October 21<sup>st</sup>, 2019.

**II. Result of stock issuance:**

1. Number of stocks being allocated: 3,484,000 stocks
2. Number of employees being allocated: 195 for 2014 ESPP; 192 for 2015 ESPP.
3. Current number of stocks: 119,621,994 stocks

**III. Attached documents:**

1. List of employees purchasing stocks with own signatures.
2. Bank confirmation on account blockade for stock purchase payment.

**COMPANY'S REPRESENTATIVE**

*(signed and sealed)*

**Nguyen Minh Nguyet**