

GEMADEPT CORPORATION

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

**ANNOUNCEMENT ON THE ELECTRONIC INFORMATION PORTAL OF THE
STATE SECURITIES COMMISSION OF VIETNAM**

To: - **State Securities Commission of Vietnam**
- **Ho Chi Minh Stock Exchange**

Company: Gemadept Corporation

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Type of Announcement: ☒ 24h ☐ 72h ☐ Requested ☐ Abnormal ☐ Periodic ☐

Content: Gemadept mortgaged and guaranteed the loans of Gemadept-Terminal Link Cai Mep Terminal Joint Stock Company (Gemalink)

On 30 January 2019, Gemadept Corporation's Board of Management issued a Resolution regarding the mortgage and guarantee of the loans of Gemadept-Terminal Link Cai Mep Terminal Joint Stock Company (Gemalink) as follows:

Gemadept mortgaged its shareholding at Gemalink to guarantee the loans of Gemalink at Vietcombank – HCM City Branch (and other credit institutions, arranged by Vietcombank – HCM City Branch as co-sponsors) related to the Term Loan Facility of Gemalink project, phase 1.

Gemadept guaranteed Gemalink's repayment obligations at Vietcombank – HCM City Branch (and other credit institutions, arranged by Vietcombank – HCM City Branch as co-sponsors) related to the Term Loan Facility of Gemalink project, phase 1. The guarantee value is equivalent to the ownership percentage of Gemadept Corporation and its subsidiaries and affiliates at Gemalink multiplied by the Project's total repayment obligation at any time.

We confirm that all of the information announced is true and we take full legal responsibility regarding the content of the announcement.

31 January 2019

Company's Representative
(signed and sealed)

Nguyen Minh Nguyet