

**ANNOUNCEMENT ON THE ELECTRONIC INFORMATION PORTAL OF THE STATE  
SECURITIES COMMISSION OF VIETNAM**

To:     -   **State Securities Commission of Vietnam**  
          -   **Ho Chi Minh Stock Exchange**

Company: Gemadept Corporation

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Type of Announcement: ☒24h ☐72h ☐ Requested ☐ Abnormal ☐ Periodic ☐

Announcement: Announcement on the report of private offering to convert overseas loans to shares

**I. PRIVATE OFFERING:**

1. Name of share: Share of Gemadept Corporation
2. Type of Share: Ordinary share
3. Par value: VND10,000/share
4. Number of shares registered for the offering: 108,844,676 shares
5. Total amount of estimated mobilized capital: VND 1,158,107,352,640
6. Date of offer: From 16 June, 2017
7. Date of completion: 20 June, 2017

**II. RESULTS OF THE PRIVATE OFFERING:**

1. Total number of shares being distributed: 108,844,676 shares, 100% of the offered shares
2. Selling price: VND10,640/share
3. Total proceeds from the offering: VND 1,158,107,352,640
4. Total costs: VND 0
5. Total net proceeds from the offering: VND 1,158,107,352,640

### III. LIST AND OWNERSHIP RATIO OF THE INVESTORS:

No.	Investor	ID Card or Business registration (for institutional investors)	Total shares owned prior to the offering	No. of shares being distributed	Total shares owned after the offering	Ownership ratio after the offering
01	VI (Vietnam Investments) Fund II, L.P.	Business registration No. MC-45666	64,500	87,677,230	87,741,730	30,436%
02	Le Thuy Huong	ID Card No. 021548116	515,105	21,167,446	21,682,551	7,521%

The announcement was uploaded on the Company's website at <http://gemadept.com.vn/co-dong/thong-bao.html>.

We confirm that the information announced is true and take full legal responsibility regarding the content of the announcement.

*Hochiminh City, 21 June, 2017*

**COMPANY'S REPRESENTATIVE**  
(signed and sealed)

**Nguyen Minh Nguyet**