

GEMADEPT CORPORATION**SOCIALIST REPUBLIC OF VIETNAM****Independence – Freedom – Happiness**

No : 015/GMD/KT

Ho Chi Minh City, 3 Feb 2010“Adjusted figures in consolidated
financial statements for 2008”

TO: **- STATE SECURITIES COMMISSION OF VIETNAM**
 - HOCHIMINH STOCK EXCHANGE

With reference to the letter no. 012/GMD/KT dated 27Jan 2010, We adjusted the
the consolidated financial statements for 2008 (consolidated the data of Gemadept
Vung Tau) as following:

	<u>Code</u>	<u>Audited figures of the previous year</u>	<u>Adjusted figures</u>
<i>Consolidated balance sheet</i>			
Current assets	100	975.557.342.580	1.004.367.582.580
Cash and cash equivalents	110	172.153.997.594	200.964.237.594
Cash	111	158.653.997.594	187.464.237.594
Long-term assets	200	2.568.599.967.038	3.136.559.967.038
Long-term investments	250	620.106.937.664	1.224.119.265.585
Investments in business concerns and joint ventures	252	226.318.513.210	830.330.841.131
Total assets	270	3.544.157.309.619	4.140.927.549.619
Liabilities	300	1.485.208.905.413	1.769.191.772.613
Long-term liabilities	320	796.393.302.284	1.080.373.302.284
Other long-term payable	323	25.714.513.302	309.694.513.302
Owner's equity	400	2.036.142.843.182	2.234.934.004.142
Owner's equity	410	2.030.295.492.231	2.229.086.653.191
Retained earnings	419	81.873.646.838	280.664.807.798
Interest of minority shareholders	439	22.805.561.022	136.801.772.862
Total liabilities and owner's equity	440	3.544.157.309.619	4.140.927.549.619

	<u>Code</u>	<u>Audited figures of the previous year</u>	<u>Adjusted figures</u>
<i>Consolidated income statement</i>			
Other income	31	5.297.067.392	289.277.067.392
Total accounting profit before tax	50	(145.096.874.110)	138.893.365.890
Profit after tax	60	(165.160.052.265)	118.827.320.535
Profit after tax of parent company's shareholders	62	(166.983.786.725)	31.807.374.235
Earning per share	70	(3.515)	670
<i>Consolidated cash flow statement</i>			
Profit before tax	01	(145.096.874.110)	138.893.365.890
Operating profit before changes of working capital	08	375.463.092.144	122.641.004.224
Increase/ (decrease) of accounts payable	11	580.962.315	313.360.962.315
Purchases and construction of fixed assets and other long-term assets	21	(819.050.944.523)	(850.198.616.602)
Net cash flows from investing activities	30	(846.410.717.430)	(877.558.389.509)
Net cash flows during the year	50	(109.789.144.773)	(80.978.904.773)
Ending cash and cash equivalents	70	172.153.997.594	200.964.237.593

GEMADEPT CORPORATION

To :

- *As above*
- *file (ACC, Admin)*