

Ho Chi Minh City, 25 August, 2018

**REPORT ON STOCK ISSUANCE RESULT
OF THE STOCK ISSUANCE UNDER EMPLOYEE STOCK PURCHASE PLAN (ESPP)
BY GEMADEPT CORPORATION**

To: - **State Securities Commission of Vietnam**
 - **Ho Chi Minh Stock Exchange**
 - **Vietnam Securities Depository**

- Issuing company: CÔNG TY CỔ PHẦN GEMADEPT
- Trading name : GEMADEPT CORPORATION
- Head Office : 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City
- Telephone : (84-28) 3 8236236 - Fax: (84-28) 3 8235236

I. Planned stock issuance:

1. Stock name: Stock of Gemadept Corporation
2. Company's charter capital: VND 2,882,769,570,000
3. Type of stock: Common stock
4. Stock code: GMD
5. Par value: VND 10,000/stock
6. Number of stocks planned to issue: 8,648,000 stocks
7. Purpose of issuance: Raising charter capital to add more working capital serving the Corporation's business activities and further enhancing employees' responsibility and effort for the development of Gemadept Corporation.
8. Date of issuance: 28 June 2018
9. Expected date of transaction:
 - 2016 ESPP: 24 August 2020 for 50% of the issued stocks equivalent to 2,162,000 stocks and the other 50% equivalent to 2,162,000 stocks on 24 August 2022.
 - 2017 ESPP: 24 August 2020 for 50% of the issued stocks equivalent to 2,162,000 stocks and the other 50% equivalent to 2,162,000 stocks on 24 August 2022.

II. Result of the stock issuance:

1. Number of stocks being allocated: 8,648,000 stocks
2. Number of employees being allocated:
 - (i) The stocks for 2016 ESPP is 4,324,000 stocks being distributed to 283 employees
 - (ii) The stocks for 2017 ESPP is 4,324,000 stocks being distributed to 281 employees

3. Current number of stocks: 296,924,957 stocks
4. Company's charter capital after the issuance: VND 2,969,249,570,000

III. Attached documents:

1. List of employees purchasing stocks with own signatures.
2. Bank confirmation on account blockade for stock purchase payment.

GEMADEPT CORPORATION

(Legal representative)

General Director

DO VAN MINH