

No.: 163/GMD

Hochiminh City, October 16, 2015

ANNOUNCEMENT
STOCK ISSUANCE UNDER EMPLOYEE STOCK PURCHASE PLAN (ESPP)

To: - State Securities Commission of Vietnam
 - Ho Chi Minh Stock Exchange

I. Introduction of the Stock Issuer:

1. Name of the registered Issuer: CÔNG TY CỔ PHẦN GEMADEPT
2. Trading name: GEMADEPT CORPORATION
3. Head Office: 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City
Telephone: (84-8) 38 236 236 Fax: (84-8) 38 235 236
4. Stock code: GMD
5. Charter capital: VND 1,161,379,940,000
6. Name of Bank: INDOVINA Bank– Hochiminh City Branch
Bank account No.: 1171.6
7. Legal basis of business activities:
 - ✓ Business Registration Certificate No. 0301116791 issued for the first time on November 1st, 1993 and re-issued for the 19th time on June 23rd, 2015 by the Department of Planning and Investment, Hochiminh City, Vietnam.
 - ✓ Scopes of business:
 - Cargo transportation by road – Code: 4933
 - Direct support services for air transport – Code: 5223
 - Construction of other civil engineering works – Code: 4290
 - Inland waterway transport – Code: 5022
 - Other support services related to transport – Code: 5229
 - Air freight – Code: 5120
 - Ship and floating structures building – Code: 3011
 - Other entertainment sectors which are not classified yet – Code: 9329
 - Forest planting and nurturing – Code: 0210
 - Production of other products from rubber – Code: 2212
 - Coastal and ocean cargo transport – Code: 5012
 - Direct support services for water-way transport – Code: 5222
 - Real estate, trading land use right of owners, users or rent – Code: 6810
 - Renting machinery, equipment and other tangible goods – Code: 7730
 - Wholesaling solid, liquid, gas fuels and related products – Code: 4661
 - Restaurants and mobile food services – Code: 5610
 - Mining which is not classified yet – Code: 0899
 - Rubber plantation – Code: 0125
 - Logging – Code: 0221

- Wholesaling machinery, equipment and other accessories of machines – Code: 4659
- ✓ Total Assets as of December 31st, 2014 was VND 8,179,782,482,929.

II. Purpose of issuance:

Raising working capital serving the Corporation's business activities and further enhancing employees' responsibility and effort for the development of Gemadept Corporation.

III. Details of Employee Stock Purchase Plan:

1. Stock name: Stock of Gemadept Corporation
2. Type of stock: Common stock (restricted transfer)
3. Stock code: GMD
4. Par value: VND 10,000/stock
5. Total number of stocks: 116,137,994 stocks
6. Number of outstanding stocks: 116,137,994 stocks
7. Number of treasury stocks: 0 stock
8. Number of stocks to be issued: 3,484,000 stocks
9. Total issuance value based on par value: VND 34,840,000,000
Comprising:
 - Volume of stock issuance for 2014: 1,742,000 (*one million seven hundred forty two thousand*) stocks. Total value is 17,420,000,000 (*seventeen billion four hundred twenty million*) Vietnam dongs, equivalent to 1.5% of the Corporation's charter capital at the time of issuance.
 - Volume of stock issuance for 2015: 1,742,000 (*one million seven hundred forty two thousand*) stocks. Total value is 17,420,000,000 (*seventeen billion four hundred twenty million*) Vietnam dongs, equivalent to 1.5% of the Corporation's charter capital at the time of issuance.
10. Stock lock-up period: 100% locked up during the first 2 years after issuance date; For the following 2 years, 50% transaction per annum is allowed.
11. Planned schedule for issuance: October 2015

Company's Representative
(*signed and sealed*)

Nguyen Minh Nguyet