

**GEMADEPT CORPORATION**

Address: 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City

## CONSOLIDATED FINANCIAL STATEMENTS

**CONSOLIDATED INCOME STATEMENT**

First Quarter 2009

Unit: VND

ITEMS	Code	Note	<u>First quarter 2009</u>	<u>Accumulated</u>
1. Sales	01	VI.1	407.887.727.134	407.887.727.134
2. Deductions	03	VI.1		
3. Net sales	10	VI.1	407.887.727.134	407.887.727.134
4. Costs of goods sold	11	VI.2	333.198.436.941	333.198.436.941
5. Gross profit	20		74.689.290.193	74.689.290.193
6. Financial income	21	VI.3	15.039.762.692	15.039.762.692
7. Financial expenses	22	VI.4	29.255.580.786	29.255.580.786
In which: Loan interest expenses	23		14.497.784.223	14.497.784.223
8. Selling expenses	24	VI.5	1.139.990.767	1.139.990.767
9. Administrative overheads	25	VI.6	27.870.857.271	27.870.857.271
10. Net operating profit/ (loss)	30		31.462.624.061	31.462.624.061
11. Other income	31	VI.7	6.727.416.183	6.727.416.183
12. Other expenses	32	VI.8	5.120.880.589	5.120.880.589
13. Other profit/ (loss)	40		1.606.535.594	1.606.535.594
14. Total accounting profit/ (loss) before tax	50		33.069.159.656	33.069.159.656

Ho Chi Minh City, 20 Apr 2009

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**Truong Nhu Nguyen**  
Preparer

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**Nguyen Minh Nguyet**  
Accountant in charge

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**Do Van Minh**  
General Director